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MEMBERSHIP

March 19, 2024

For Immediate Release

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Representative Director
(Tokyo Stock Exchange, Prime Market:1375)
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Borrowing Funds and Repaying Borrowings

Yukiguni Maitake Co., Ltd. (the “Company”) hereby announces that at a meeting of the Board of Directors held on March 19, 2024, it resolved to proceed with the borrowing of funds and repayment of existing borrowings, as follows.

1. Borrowing Funds

(1) Purpose

The Company will borrow ¥17,000 million to fund the repayment of ¥16,447 million in existing borrowings (syndicated loans) that will become due for repayment in September 2024. The difference of ¥553 million between the repayment amount and the borrowing amount will be used to fund the expenses for this time borrowings and capital expenditures.

(2) Details

Lender	Amount (million yen)	Interest rate	Period	Borrowing date	Repayment method	Collateral
Mizuho Bank, Ltd. Daishi Hokuetsu Bank, Ltd. Resona Bank, limited. Sumitomo Mitsui Banking Corporation MUFG Bank, Ltd. THE TAIKO BANK, LTD. The Toho Bank, Ltd. The Chugoku Bank, Limited. The Gunma Bank, Ltd. 3 other banks	11,000	To be determined	5-7 years	March 29, 2024	Scheduled payment	Unsecured, non- guaranteed

Development Bank of Japan Inc. Niigata prefectural credit federation of agricultural cooperatives Aozora Bank, Ltd. Resona Bank, limited. 2 other banks	6,000	To be determined	3-5 years	March 29, 2024	Lump-sum repayment on repayment date	Unsecured, non-guaranteed
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(3) Scheduled Date of Signing Contract
March 29, 2024

2. Detail of Scheduled Repayment

Lender	Category	Amount (million yen)	Interest rate	Period	Scheduled repayment date	Original repayment method	Collateral
Mizuho Bank, Ltd. Daishi Hokuetsu Bank, Ltd. Sumitomo Mitsui Banking Corporation Resona Bank, limited. MUFG Bank, Ltd. Aozora Bank, Ltd. THE TAIKO BANK, LTD.	Syndicate loan A	1,154	0.35455%	7 years	March 29, 2024	Scheduled payment	Unsecured, non-guaranteed
JA Bank Niigata The Toho Bank, Ltd. SBI Shinsei Bank, Limited. Mizuho Trust & Banking Co., Ltd.	Syndicate loan B	15,293	0.60455%	7 years		Lump-sum repayment on repayment date	Unsecured, non-guaranteed

3. Future Outlook

The impact of these matters is expected to be insignificant, but if there is a need to revise the business forecast or matters to be announced in the future, those will be promptly disclosed.

(end)