Press Release



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(8616; PRIME Market, PREMIER Market) February 13, 2024

Re: Notice of New Company Name after Absorption-type Merger between our Consolidated Subsidiaries (Tokai Tokyo Research Institute Co., Ltd. and Tokai Tokyo Academy Co., Ltd.)

We, Tokai Tokyo Financial Holdings, Inc., are pleased to announce that we decided a new company name for the surviving entity after an absorption-type merger is consummated between Tokai Tokyo Research Institute Co., Ltd. (the surviving company; hereinafter "Tokai Tokyo Research Institute") and Tokai Tokyo Academy Co., Ltd. (the absorbed company; hereinafter "Tokai Tokyo Academy"). We publicized the subject merger on February 2, 2024.

1. New Company Name: "Tokai Tokyo Intelligence Laboratory Co., Ltd."

The company resulting from the merger between "Tokai Tokyo Research Institute," which conducts market research, investment strategies planning and corporate analysis in Japan and overseas, and "Tokai Tokyo Academy," which provides training human resources in the financial sector and support for professional qualification acquisition processes, will be named "Tokai Tokyo Intelligence Laboratory Co., Ltd." In thinking out of this company name, we hope that the new company will grow to be able to create new value and offer services for the new era without limiting to the provision of services which both companies have engaged in so far, namely, research and employee training.

2. Status after the Merger

(1) Trade name	Tokai Tokyo Intelligence Laboratory Co., Ltd.
(2) Location	1-19-30 Aoi, Higashi-ku, Nagoya-shi, Aichi
(3) Business description	Information services, financial instruments business, and education and training
(4) Capital	50 million yen
(5) Date of Establishment	April 7, 1980
(6) Number of shares issued	100,000 shares
(7) Fiscal year end	March 31
(8) Major shareholders and shareholding ratio	Tokai Tokyo Financial Holdings, Inc. 100%
(9) Date of merger	March 1, 2024