

March 22, 2024

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Notice of Debt Financing for the Arrangement of a Large-Scale Real Estate Fractional Ownership Investment Product

Financial Partners Group Co., Ltd. (FPG) hereby announces that as of March 22, 2024, it has decided to proceed with the debt financing as described below.

1. Reason for the debt financing

FPG has been actively acquiring real estate for the arrangement of real estate fractional ownership investment products in our Domestic Real Estate Fund Business, bolstered by its strong sales. In line with this, we have decided to secure a total of JPY 20 billion (maximum amount) from a financial institution, which will be used as acquisition funds for the purchase of real estate for a large-scale project in Chuo-ku, Tokyo.

2. Summary of debt financing

Lender	Financing amount	Financing execution date	Final repayment deadline
MUFG Bank, Ltd.	JPY 15 billion (max. amount)	March 29, 2024	March 30, 2026
	JPY 5 billion (max. amount)		March 31, 2025

Note: The above table shows the schedule as of March 22, 2024, and the actual borrowings may vary.

3. Future outlook

The execution of the financing related to this matter has been factored into the revised earnings forecast for the fiscal year ending September 30, 2024, which we announced today. Should this financing significantly impact our future earnings forecasts, we commit to promptly communicate such impacts either when announcing any revisions to the forecasts or as soon as necessary.