

March 26, 2024
SBI Holdings, Inc.
(TOKYO: 8473)

Notice Regarding Conversion of Zero Coupon Convertible Bonds due 2025

As announced on February 29, 2024, SBI Holdings, Inc. (hereinafter “the Company”) has decided to exercise the 130% call option and conduct an early redemption of the remaining balance of JPY 66,660,000,000 (par value) of the Company’s Zero Coupon Convertible Bonds due 2025 (the “Bonds”). Accordingly, the Company hereby announces that exercise of the share acquisition rights for the outstanding balance of JPY 66,650,000,000 (par value) of the Bonds have been made by March 25, 2024, which was the deadline for the exercise of the stock acquisition rights.

Meanwhile, the remaining balance of JPY 10,000,000 (par value) is to be redeemed on April 2, 2024.

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| 1.Name of the Bonds: | SBI Holdings, Inc.
Zero Coupon Convertible Bonds due 2025 |
| 2.Initial maturity date: | July 25, 2025 |
| 3.Redemption date: | April 2, 2024
(according to exercise of the 130% call option as of February 29, 2024) |
| 4.Total principal amount: | ¥70,000,000,000 (par value) |

For further information, please contact:

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