

March 27, 2024

For Immediate Release

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Notice Concerning Debt Financing (Determination of Interest Rate)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that the applicable interest rate for the loans to be executed on March 29, 2024 as announced in the press release “Notice Concerning Debt Financing and Repayment of Loans (Including Sustainability-Linked Loan)” on March 22, 2024 was determined today as follows.

1. Determination of interest rate

Category	Lender	Anticipated borrowing amount (million yen)	Interest rate	Borrowing period	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Mitsui Sumitomo Insurance Company, Limited	1,000	1.00625% (Fixed)	7.0 years	March 29, 2024	March 31, 2031	Bullet repayment	Unsecured and non-guaranteed
	MUFG Bank, Ltd.; Sumitomo Mitsui Trust Bank, Limited; Sumitomo Mitsui Banking Corporation; Mizuho Bank, Ltd.; Aozora Bank, Ltd.; Resona Bank, Limited; SBI Shinsei Bank, Limited	11,000	1.15375% (Fixed) (Note)	8.0 years	March 29, 2024	March 31, 2032		

(Note) Initial interest rate applicable for the period from March 29, 2024 to May 30, 2025 is shown.

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en>