

March 27, 2024

For Immediate Release

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Notice Concerning Submission of Shelf Registration Statement
for Investment Corporation Bonds

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that it submitted a shelf registration statement for investment corporation bonds today.

1. Overview of the submitted shelf registration statement

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| (1) Submission date | : March 27, 2024 |
| (2) Subject of shelf registration | : Investment corporation bonds
(excluding short-term investment corporation bonds) |
| (3) Planned issue amount | : 100 billion yen |
| (4) Planned issue period | : Two years from the planned effective date of the shelf registration under the shelf registration statement (from April 4, 2024 to April 3, 2026) |
| (5) Use of funds | : Acquisition of specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, including subsequent revisions)), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of tenant security deposits, payment for repairs and maintenance, and working capital, etc. |

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>