

Japan Metropolitan Fund Investment Corporation

March 27, 2024

To all concerned parties:

Investment Corporation

Japan Metropolitan Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

Representative: Masahiko Nishida, Executive Director

URL: <https://www.jmf-reit.com/english/>

Asset Management Company

KJR Management

Representative: Naoki Suzuki, President & CEO

Inquiries: Keita Araki, Executive Officer &
Head of Metropolitan Division

TEL: +81-3-5293-7081

Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Metropolitan Fund Investment Corporation announces today the applicable interest rate for the new loans which had not been determined at the time of press release titled “Notice Concerning Debt Financing (Refinancing)” released on March 22, 2024.

1. Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate ^(Note)		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Sumitomo Mitsui Banking Corporation	¥ 3,500 Million	6.9 years	Fixed	0.922%	March 29, 2024	Unsecured and unguaranteed, lump sum repayment	February 28, 2031
Sumitomo Mitsui Banking Corporation	¥ 3,000 Million	7.5 years	Fixed	0.977%			September 30, 2031
SBI Shinsei Bank, Limited	¥ 1,500 Million	7.5 years	Fixed	0.977%			February 27, 2032
CHUGOKU bank Ltd.	¥ 1,000 Million	7.9 years	Fixed	1.018%			February 28, 2034
Shinkin Central Bank	¥ 1,000 Million	7.9 years	Fixed	1.018%			
The Norinchukin Bank	¥ 1,500 Million	9.9 years	Fixed	1.253%			

(Note) Figures are rounded off to third decimal places.