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March 26, 2024

To whom it may concern:

Net One Systems Co., Ltd.
(Stock Code: 7518, TSE Prime)

Notice regarding the conclusion of a committed credit line agreement

Net One Systems Co., Ltd. (the “Company”) hereby announces its March 26, 2024 conclusion of a committed credit line agreement, as outlined below.

1. Purpose of committed credit line agreement

The Company has concluded a committed credit line agreement to ensure appropriate response to funding needs associated with future business development while securing flexible and stable means of financing and further strengthening its financial base.

2. Overview of committed credit line agreement

(1) Contract type	Syndicated committed credit line agreement
(2) Loan amount	¥15 billion
(3) Execution date	March 26, 2024
(4) Commitment period	March 29, 2024–March 31, 2027
(5) Arranger	MUFG Bank, Ltd.
Co-arranger	Mizuho Bank, Ltd.
Participating financial institutions	Sumitomo Mitsui Banking Corporation; Sumitomo Mitsui Trust Bank, Limited; The Bank of Kyoto, Ltd.; The Tokyo Star Bank, Limited; and The Hyakujushi Bank, Ltd.
(6) Collateral	Unsecured and unguaranteed

3. Future outlook

The Company projects that this agreement will have only negligible impact on its financial results for the fiscal year ending March 31, 2024.