



March 28, 2024

To whom it may concern

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Notice Regarding Adjustment of Conversion Price for Zero Coupon Convertible Bonds due 2024

DMG MORI CO., LTD. (hereinafter the "Company") hereby announces the adjustment of conversion price for the Zero Coupon Convertible Bonds due 2024 (the "Bonds").

Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2024	¥2,549.4	¥2,499.7

Effective Date for the Adjusted Conversion price

January 1, 2024 (Japan time)

Reason for the adjustment

After the FY2023 year-end dividend of ¥50 (full-year dividend of ¥90) per common stock was approved at the Company's Annual General Meeting of Shareholders on March 28, 2024, the conversion price was retroactively adjusted according to the Condition 5.2.4 of the terms and conditions of the Bonds.