



March 29th 2024
AS ONE CORPORATION

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Completion of Retirement of Treasury Shares

AS ONE CORPORATION (the Company) announces today that it has completed the retirement of treasury shares in accordance with provisions of Article 178 of the Companies Act as follows, based on the resolution of the Board of Directors on March 12, 2024.

- | | |
|-----------------------------|--|
| 1. Class of shares retired | Common stock |
| 2. Number of shares retired | 400,000 shares
(0.99% of total number of shares issued prior to the retirement) |
| 3. Retirement date | March 29, 2024 |

(Reference)

Number of shares issued after retirement : 39,876,270 shares*

* We will split the ordinary shares at a rate of 2 shares per 1 share held by shareholders listed or recorded in the final shareholder register as of March 31, 2024. Therefore, the total number of issued shares after the split will be 79,752,540 shares.

Disclaimer

The statements concerning AS ONE CORPORATION's future business performances in this release such as earnings forecasts are based on information currently available and certain assumptions deemed to be reasonable by AS ONE CORPORATION, and do not mean that AS ONE CORPORATION promises to achieve these figures. Actual results may differ materially from the statements due to a variety of factors.

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