



April 1, 2024

To whom it may concern:

Company Name: Seven & i Holdings Co., Ltd.
Representative: Ryuichi Isaka
President & Representative Director
(Code No. 3382/Prime Market of the Tokyo Stock Exchange)

Notice Regarding Completion of Acquisition of Shares of Australian Company Convenience Group Holdings Pty Ltd by a Subsidiary and Change in Seven & i Holdings' Specified Subsidiary

On April 1, 2024, Seven & i Holdings Co., Ltd. (the "Company") hereby announces that the acquisition of the shares of Convenience Group Holdings Pty Ltd ("SEA"), a holding company of 7-Eleven Stores Pty Ltd, which operates the convenience store and fuel retail business under the "7-Eleven" brand as a licensee of the Company in Australia, by the Company's consolidated subsidiary 7-Eleven International LLC (location of head office: Texas, U.S.A., President & CEO: Ken Wakabayashi) ("7IN") from Australian Company R.G. Withers Nominees Pty Ltd as trustee for R.G. Withers Unit Trust, was completed through the 7IN's wholly-owned subsidiary, AR BidCo Pty Ltd. We announced such acquisition in the "Notice Regarding Acquisition of Shares of Australian Company Convenience Group Holdings Pty Ltd by a Subsidiary and Change in Seven & i Holdings' Specified Subsidiary" dated November 30, 2023.

Completion of the Transaction

7IN, through AR BidCo Pty Ltd, acquired the subject shares pursuant to the agreement entered into with Australian Company R.G. Withers Nominees Pty Ltd as trustee for R.G. Withers Unit Trust on November 30, 2023 to acquire the shares ("Transaction Agreement"). Furthermore, the Company also announces that SEA's wholly-owned subsidiary, CONVENIENCE HOLDINGS PTY LTD will become its specified subsidiary because its capital will be more than 10% of the Company's capital.

(Outline of Subsidiary that Acquired the Shares)

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|---------------------------------|--|
| (1) Name | AR BidCo Pty Ltd |
| (2) Location of the head office | Melbourne, Victoria, Australia |
| (3) Representative | Director: Ken Wakabayashi Director: Kate Hill |
| (4) Detail of business | Holding Company |
| (5) Stated capital | 1 Australian dollar |
| (6) Date of incorporation | November 2023 |

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|--|-----------------------------------|--|
| (7) Large shareholder and its shareholding ratio | 7-Eleven International LLC 100.0% | |
| (8) Relationship between the listed company and the relevant company | Capital relationship | The Company indirectly holds 100% of the shares in this company. |
| | Personnel relationship | Not applicable |
| | Transaction relationship | Not applicable |

The acquisition price is 1,710 million Australian dollars (168,623 million yen*)(Note).

(Note) Pursuant to the Transaction Agreement, the acquisition price is subject to a price adjustment reflecting increases or decreases of working capital and other items.

*Converted at the rate of 1 Australian dollar = 98.61 yen (as of March 29, 2024).