

Document and entity information

Feb 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-04-02
Company name	OKUWA CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	82170
URL	https://www.okuwa.net
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-02-20
Representative	
Title	代表取締役社長
Name	大桑 弘嗣
Inquiries	
Title	取締役常務執行役員 管理本部長兼 I R 室長
Name	東川 浩三
Tel	073 (425) 2481
Other	
Date of general shareholders' meeting (as planned)	2024-05-15
Dividend payable date (as planned)	2024-05-16
Annual securities report filing date (as planned)	2024-05-15
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・経済アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Feb 2024	Feb 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	247,378	246,877
% change	0.2	-
Operating profit		
Operating profit	2,888	2,927
% change	-1.3	-44.1
Ordinary profit		
Ordinary profit	3,098	3,148
% change	-1.6	-42.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,000	928
% change	7.7	-39.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,878	819
Change in comprehensive income	129.3	-47.5
Other consolidated operating results		
Basic earnings per share (Yen)	22.79	21.18
Diluted earnings per share (Yen)	22.79	21.18
Rate of return on equity (%)	1.3	1.2
Ordinary profit to total assets ratio (%)	2.3	2.4
Operating profit to operating revenues ratio (%)	1.2	1.2
Note to consolidated operating results		
Investment profit (loss) on equity method	16	-4
Note to operating results		
	(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を前連結会計年度の期首から適用しており、2023年2月期に係る営業収益は当該会計基準等を適用した後の数値のため、対前期増減率は記載しておりません。	

Business Results-Financial positions

(in millions of yens)

	Feb 2024	Feb 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	132,496	132,526
Net assets	78,679	77,928
Capital adequacy ratio (%)	59.1	58.6
Net assets per share (Yen)	1,785.12	1,769.22
Note to consolidated financial positions		
Owner's equity	78,352	77,623
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Feb 2024	Feb 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	9,692	5,931
Cash flows from investing activities	-7,942	-6,678
Cash flows from financing activities	-954	-535
Cash and equivalents, end of period	16,182	15,386
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Feb 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2025	Feb 2024	Feb 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		13.00	13.00
Forecast	13.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		13.00	13.00
Forecast	13.00		
Upper	-		
Lower	-		
Annual			
Result		26.00	26.00
Forecast	26.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,140	1,140
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		114.1	122.8

Forecast	95.1	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	1.5	1.5
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Feb 2025	Aug 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年2月期の連結業績予想（2024年2月21日～2025年2月20日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	259,000	126,500
Upper	-	-
Lower	-	-
% change		
Forecast	4.7	4.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,500	1,050
Upper	-	-
Lower	-	-
% change		
Forecast	21.2	48.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,550	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	14.6	34.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,200	500
Upper	-	-
Lower	-	-
% change		
Forecast	20.0	25.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	27.34	11.39
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Feb 2024
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2024	Feb 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	45,237,297	45,237,297
Number of treasury stock at the end of fiscal year	1,345,231	1,363,053
Average number of shares	43,886,898	43,867,826
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2024	Feb 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	245,933	241,174
% change	2.0	-
Operating profit		
Operating profit	2,723	2,824
% change	-3.6	-44.2
Ordinary profit		
Ordinary profit	2,990	3,222
% change	-7.2	-39.2
Profit		
Profit	991	1,031
% change	-3.8	-30.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	22.60	23.50
Diluted earnings per share (Yen)	22.60	23.50
Note to non-consolidated operating results		
Note to operating results	(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を前事業年度の期首から適用しており、2023年2月期に係る営業収益は当該会計基準等を適用した後の数値のため、対前期増減率は記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2024	Feb 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	131,513	132,356
Net assets	77,798	77,786
Capital adequacy ratio (%)	59.1	58.7
Net assets per share (Yen)	1,771.62	1,772.06
Note to non-consolidated financial positions		
Owner's equity	77,760	77,748
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Feb 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2025	Aug 2024
Non-consolidated forecasts		

Non-consolidated forecasts

Title for forecasts	2 . 2025年 2 月期の 個別業績予想（2024 年 2 月21日～2025年 2 月20日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	258,000	126,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.9	4.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,500	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	17.0	54.5
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,200	500
Upper	-	-
Lower	-	-
% change		
Forecast	21.0	49.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	27.34	11.39
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.