

# Financial Results for the Fiscal Year Ended February 20, 2024(FY2023) [J-GAAP] (Non-consolidated)

April 3, 2024

Company: NISHIMATSUYA CHAIN Co., Ltd. Listing: Tokyo Stock Exchange (Prime Market)

Stock code: 7545 URL: <a href="https://www.24028.jp/">https://www.24028.jp/</a>

Representative: Koichi Ohmura, President and Representative Director

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Scheduled date of annual general meeting of shareholders: May 14, 2024
Scheduled date to start dividends distribution: April 23, 2024
Scheduled date of filing securities report: May 15, 2024

Supplementary documents for this summary of financial results: Yes

Briefing on the results: Yes (for analysts and institutional investors)

(Amounts less than one million yen have been rounded down.)

1. Financial results of the fiscal year ended February 20, 2024(FY2023) (From February 21, 2023 to February 20, 2024)

#### (1) Operating results

(Percentage figures show year-on-year changes.)

	Net sales		Operating income		Ordinary i	ncome	Net income	
	¥ million	¥ million %		%	¥ million	%	¥ million	%
FY2023	177,188	4.5	11,926	9.1	12,588	8.6	8,202	7.4
FY2022	169,524	4.0	10,933	-10.8	11,588	-9.8	7,640	-10.1

Net income per share		Fully diluted net income per share	ROE	ROA	Operating margin	
	¥	¥	%	%	%	
FY2023	136.66	136.31	10.1	9.3	6.7	
FY2022	126.51	126.35	10.2	9.2	6.4	

(Reference) Gain/loss from investment under equity method: FY2023:  $\frac{1}{2}$  - million

FY2022: ¥ - million

(Note) The Company applied the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020), etc. from the start of the previous fiscal year. Figures for the fiscal year ended February 20, 2023 reflect the application of the accounting standard, etc. Year-on-year percentage changes are calculated based on results for the fiscal year ended February 20, 2022 prior to the application of the accounting standard, etc.

## (2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share	
	¥ million	¥ million	%	¥	
FY2023	140,463	84,984	60.3	1,411.12	
FY2022	129,592	77,098	59.4	1,279.87	

(Reference) Equity capital: FY2023: ¥84,719 million

FY2022: ¥76,963 million

## (3) Cash flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period	
	¥ million	¥ million	¥ million	¥ million	
FY2023	11,542	-4,504	-2,184	62,624	
FY2022	3,467	-2,410	-2,969	57,748	

## 2. Dividends

			Div	vidend per sha							
		End of first quarter	End of second quarter	End of third quarter	Year-end Full year		Total dividends	Payout ratio	DOE		
Ī		¥	¥	¥	¥	¥	¥ million	%	%		
	FY2022	_	13.00	=	13.00	26.00	1,573	20.6	2.1		
	FY2023	_	14.00	Ī	15.00	29.00	1,747	21.2	2.2		
	FY2024(forecast)	_	14.00	1	15.00	29.00		18.6			

3. Forecast of operating results for the fiscal year ending February 20, 2025 (From February 21, 2024 to February 20, 2025)

(Percentage figures show changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
FY2024	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
First half	93,689	5.9	7,187	6.6	7,400	3.8	4,973	4.4	82.83
Full year	188,000	6.1	13,600	14.0	14,000	11.2	9,384	14.4	156.31