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April 8, 2024

Company Name	JSR Corporation
Name of Representative	Eric Johnson, Representative Director, CEO and President (Code No.: 4185 TSE Prime)
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Announcement of Record Date for Convocation of Extraordinary General Meeting of Shareholders

The Company hereby announces that the Company has determined by resolution of the Board of Directors dated April 8, 2024, to set the record date for the convocation of the extraordinary general meeting of shareholders to be held in early June 2024 (the "Extraordinary General Meeting of Shareholders") as follows.

1. The Record Date for the Extraordinary General Meeting of Shareholders

In order to determine the shareholders entitled to exercise their voting rights at the Extraordinary General Meeting of Shareholders, the Company has set April 24, 2024 (Wednesday) as the record date and has determined that the shareholders whose names appear or are recorded in the final shareholders' register as of the record date shall be those shareholders entitled to exercise their voting rights, and the Company will give public notice of the record date as follows.

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| (1) | Record Date | April 24, 2024 (Wednesday) |
| (2) | Date of Public Notice | April 9, 2024 (Tuesday) |
| (3) | Method of Public Notice | Electric Public Notice (The public notice will be posted on the Company's website below.)

https://www.jsr.co.jp/ir/public.html |

2. Schedule and Agenda for the Extraordinary General Meeting of Shareholders

As announced in "Announcement of Opinion on the Tender Offer and Recommendation for our Shareholders to Tender their Shares in the Tender Offer to be Conducted by JICC-02, Ltd. for the Shares in JSR Corporation" dated March 18, 2024, in the event that JICC-02, Ltd. (the "Tender Offeror") is unable to acquire all of the Company shares,

etc. (excluding the treasury stock held by the Company) through a tender offer (the "Tender Offer") despite the completion of the Tender Offer, the Tender Offeror intends to acquire all the Company shares, etc. (excluding the treasury stock held by the Company) by one of the following methods after the completion of the Tender Offer.

Specifically, (i) if the Tender Offeror comes to hold 90% or more of the voting rights of all shareholders of the Company after the completion of the Tender Offer, the Tender Offeror will, promptly after the completion of the payment of the Tender Offer and pursuant to the provision of Article 179, Paragraphs 1 and 2 of the Companies Act (law No. 86 of 2005, including subsequent amendments), demand all of the Company's shareholders (excluding the Tender Offeror and the Company) to sell all of their shares of the Company and all of the holders of the Company share options (excluding the Tender Offeror) to sell all of their share options in the Company to the Tender Offeror, and on the other hand, (ii) in the event that the Tender Offeror does not come to hold 90% or more of the voting rights of all shareholders of the Company after the completion of the Tender Offer, the Tender Offeror will request the Company to hold the Extraordinary General Meeting of Shareholders, which will include agenda items of: (a) a reverse stock split of the Company shares (the "Reverse Stock Split"); and (b) a partial amendment to the Articles of Incorporation to abolish the number of shares constituting one unit of shares and to delete the record date of the annual general meeting of the shareholders subject to the Reverse Stock Split taking effect. The Tender Offeror plans to vote in favor of each of the above agenda items at the Extraordinary General Meeting of Shareholders.

Since a request to hold the Extraordinary General Meeting of Shareholders is expected to be made to the Company in the event of (ii) above, the Company has decided to set in advance the record date necessary for the convocation of the Extraordinary General Meeting of Shareholders in preparation for such request. However, in the event that (a) the Tender Offer does not succeed, (b) the Tender Offer is successfully completed and the Tender Offeror is able to acquire all of the Company's shares, etc. (excluding the treasury stock held by the Company) through the Tender Offer, or (c) the Tender Offer is successfully completed and the Tender Offeror comes to hold 90% or more of the voting rights of all shareholders of the Company and the Tender Offeror makes a demand for the sale of the shares (in the case of (i) above), the Company will not hold the Extraordinary General Meeting of Shareholders and will not use this record date.

The date, time and place of the Extraordinary General Meeting of Shareholders and details of the agenda will be announced as soon as they are determined.