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April 8, 2024

To all concerned parties

Company name:	ROHM Co., Ltd.
Company representative:	Isao Matsumoto, President & Chief Executive Officer (Code:6963, TSE Prime Market)
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Announcement Regarding Determination of Terms of Issue of Zero Coupon Convertible Bonds due 2029 and Zero Coupon Convertible Bonds due 2031

ROHM Co., Ltd. (the “Company”) hereby announces the determination of the terms of issue and certain other matters (as well as those terms that were already determined) in respect of the issuance of Zero Coupon Convertible Bonds (bonds with stock acquisition rights, *tenkanshasaigata shinkabu yoyakuken-tsuki shasai*) due 2029 (the “2029 Bonds”) and Zero Coupon Convertible Bonds (bonds with stock acquisition rights, *tenkanshasaigata shinkabu yoyakuken-tsuki shasai*) due 2031 (the “2031 Bonds”). The issuance was determined pursuant to the decision of the President (Representative Director) of the Company on April 8, 2024.

I. Matters relating to the Stock Acquisition Rights under the 2029 Bonds (the “2029 Bonds Stock Acquisition Rights”)

(1) The price of the asset amount to be contributed upon exercise of the 2029 Bonds Stock Acquisition Rights	Equal to the principal amount of the 2029 Bonds
(2) Conversion Price (Reference) Share Price, etc. on the Pricing Date (April 8, 2024)	¥3,063
(i) Share Price (Closing Price) on Tokyo Stock Exchange	¥2,431.5
(ii) Conversion Premium [$\{(Conversion\ Price)/(Share\ Price\ (Closing\ Price)) - 1\} \times 100$]	25.97%

II. Matters relating to the Stock Acquisition Rights under the 2031 Bonds (the “2031 Bonds Stock Acquisition Rights”)

(1) The price of the asset amount to be contributed upon exercise of the 2031 Bonds Stock Acquisition Rights	Equal to the principal amount of the 2031 Bonds
(2) Conversion Price (Reference) Share Price, etc. on the Pricing Date (April 8, 2024)	¥2,943
(i) Share Price (Closing Price) on Tokyo Stock Exchange	¥2,431.5
(ii) Conversion Premium [$\{(Conversion\ Price)/(Share\ Price\ (Closing\ Price))- 1\} \times 100$]	21.04%

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