



April 9, 2024

Company name: U-NEXT HOLDINGS Co., Ltd.

Representative: Yasuhide Uno, President, Representative

Director & CEO

(Securities code: 9418, TSE Prime Market)

Contact: Sho Nishimoto, Executive Officer & CFO

Phone: +81-3-6823-7015

## **Notice on Revision of Full-year Financial Results Forecasts**

U-NEXT HOLDINGS Co., Ltd. (the "Company") hereby announces that at a meeting of the Board of Directors held today, the Company passed a resolution to revise its full-year financial results forecasts for the fiscal year ending August 31, 2024. Details are as follows.

## 1. Reasons for revising the financial results forecasts

Net sales are expected to exceed the forecast made at the beginning of the fiscal year primarily due to the fact that the number of subscribers in the Content Distribution Business and the number of contracts in the Energy Business have been trending higher than expected, and the sales of automatic payment machines trend steadily by the demand for replacement for the introduction of new banknotes in July, 2024 in the Business System Business.

In addition, in terms of profit, primarily because the profitability is exceeding expectations due to the effects of electric power procurement measures in the Energy Business and the profitability of equipment sales is progressing beyond expectations in the Business System Business, it is expected that operating profit, ordinary profit, and profit attributable to owners of parent will exceed the forecast made at the beginning of the fiscal year.

2. Details of the revision of the financial results forecasts for the fiscal year ending August 31, 2024

(September 1, 2023 to August 31, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	300,000	24,000	23,300	12,100	201.34
New forecast (B)	316,000	28,500	27,500	14,700	244.50
Change (B-A)	16,000	4,500	4,200	2,600	_
Percentage change (%)	5.3%	18.8%	18.0%	21.5%	_
Reference: Consolidated financial results for the fiscal year ended August 31, 2023	276,344	21,565	20,386	10,959	183.16

<u> </u>		
	EBITDA	Adjusted EPS
	Million yen	Yen
Previous forecast (A)	34,500	254.26
New forecast (B)	39,000	296.89
Change (B-A)	4,500	_
Percentage change (%)	13.0%	_
Reference: Consolidated financial results for the fiscal year ended August 31, 2023	31,316	235.61