April 10, 2024

FOR IMMEDIATE RELEASE

Company Name: Asahi Group Holdings, Ltd.
Representative: Atsushi Katsuki,
President and Group CEO, Representative Director
Securities Code: 2502
Stock Listings: Tokyo Stock Exchange, Prime Market
Contact: Sasana Nemoto, Head of Corporate Communications
Phone: +81-3-5608-5126

Issuance of Euro Denominated Senior Unsecured Bonds

Asahi Group Holdings, Ltd. is pleased to announce that it has determined today the following terms and conditions for the issuance of its Euro denominated senior unsecured bonds (the "Bonds").

		Euro denominated senior unsecured bonds due 2029	Euro denominated senior unsecured bonds due 2032
1.	Issue Amount	€500 million	€500 million
2.	Tenor	5 years	8 years
3.	Maturity Date	April 16, 2029	April 16, 2032
4.	Coupon	3.384% per annum	3.464% per annum
5.	Payment Date	April 16 of each year	April 16 of each year
6.	Issuer Price	100.000% of the principal amount	100.000% of the principal amount
7.	Offering Method	Private offering in foreign markets including Europe and Asia, except the U.S.	
8.	Listing	Singapore Exchange Securities Trading Limited	
9.	Use of Proceeds	General Corporate Purposes	