

April 12, 2024

Financial Results Supplemental Information
for the Fiscal Year Ended February 29, 2024

Takashimaya Co., Ltd.

Contents

	Page
I. Consolidated basis	
1. Financial highlights	1
2. Subsidiaries	2
(1) The fiscal year ended February 29, 2024	2
(2) The next fiscal year projections	3
3. Selling, general and administrative expenses	4
4. Non-operating income and expenses	4
5. Extraordinary income and losses	5
6. Segment information	5
7. Capital investments	6
II. Non-consolidated basis	
1. Financial highlights	7
2. Capital investments	8
3. Selling, general and administrative expenses	9
4. Non-operating income and expenses	10
5. Extraordinary income and losses	10
6. Details about sales	11
Sales by store, sales floor space and customer traffic growth trends	11
Sales by business type	11
Sales by merchandise	12
Sales per unit	14

I. Consolidated basis
1. Financial highlights

(millions of yen, %)

	The fiscal year ended February 29, 2024			The next fiscal year projections		
	Amount	Year on year (%)		Amount	Year on year (%)	
1. Operating revenue	466,134	5.1	22,691	497,000	6.6	30,865
2. Total operating revenue	952,168	8.0	70,404	998,000	4.8	45,831
3. Net sales	385,830	4.6	16,967	416,700	8.0	30,869
4. Total sales	873,057	8.0	64,522	919,000	5.3	45,942
5. Gross profit	198,252	6.2	11,651	213,800	7.8	15,547
6. Total gross profit	213,361	6.8	13,666	227,200	6.5	13,838
7. Selling, general and administrative expenses	232,618	1.7	3,957	244,100	4.9	11,481
8. Operating profit	45,937	41.3	13,417	50,000	8.8	4,062
9. Ordinary profit	49,199	42.5	14,678	53,000	7.7	3,800
10. Profit attributable to owners of parent	31,620	13.6	3,781	34,000	7.5	2,379
11. EBITDA	68,966	24.5	13,572	74,000	7.3	5,033
12. Total assets	1,270,475	7.8	92,274	1,265,000	(0.4)	(5,475)
13. Total net assets	478,802	9.7	42,319	507,000	5.9	28,197
14. Net cash provided by (used in) operating activities	59,536	63.1	23,039	88,000	47.8	28,463
15. Net cash provided by (used in) investing activities	(38,501)	—	(27,794)	(66,000)	—	(27,498)
16. Net cash provided by (used in) financing activities	(20,600)	—	11,828	(32,000)	—	(11,399)
17. Depreciation (included in cost of sales, SG&A expenses and extraordinary losses)	34,216	2.4	795	34,000	(0.6)	(216)
18. Capital investments	30,405	14.3	3,798	55,700	83.2	25,294
19. Interest-bearing debt	208,951	(2.2)	(4,631)	193,000	(7.6)	(15,951)
20. Gross profit ratio	51.38	—	0.79	51.31	—	(0.07)
21. Total gross profit ratio	24.44	—	(0.26)	24.72	—	0.28
22. Selling, general and administrative expenses / Total operating revenue	24.4	—	(1.5)	24.5	—	0.1
23. Ratio of SG&A expenses to net sales	60.3	—	(1.7)	58.6	—	(1.7)
24. Operating margin	11.9	—	3.1	12.0	—	0.1
25. Ordinary profit / Net sales	12.8	—	3.4	12.7	—	(0.1)
26. Ordinary profit / Total assets (ROA)	4.0	—	1.0	4.2	—	0.2
27. Profit attributable to owners of parent / Equity (ROE)	7.3	—	0.4	7.3	—	0.0
28. Interest-bearing debt / Total assets	16.4	—	(1.7)	15.3	—	(1.1)
29. Debt-to-equity ratio	0.46	—	(0.06)	0.40	—	(0.06)
30. Equity ratio	35.7	—	0.6	38.1	—	2.4
31. EBITDA / Total assets	5.6	—	0.8	5.8	—	0.2
32. Net interest-bearing debt / EBITDA	1.7	—	(0.5)	1.5	—	(0.2)
33. Return on invested capital / ROIC	5.5	—	1.1	5.9	—	0.4
34. Number of employees	6,733	(2.4)	(164)	6,538	(2.9)	(195)
35. Number of subsidiaries	27	—	(1)	27	—	—
36. Number of equity method affiliates	8	—	—	8	—	—

1. The Accounting Standard for Revenue Recognition and relevant ASBJ regulations have been applied from the beginning of the previous fiscal year. However, the above items 2, 4, 6, 21 and 22 were calculated using the previous standard.

2. For the above item 35, please refer to the notes 1 to 3 in “2. Subsidiaries” on page 2.

2. Subsidiaries

(1) The fiscal year ended February 29, 2024

(millions of yen, %)

Subsidiaries	Segment	Owner-ship	The fiscal year ended February 29, 2024			
			Operating revenue	Operating profit	Ordinary profit	Profit
Okayama Takashimaya Co., Ltd.	Department Store	100.0	7,114	180	229	227
Gifu Takashimaya Co., Ltd.		100.0	5,941	197	202	(1,078)
Takasaki Takashimaya Co., Ltd.		100.0	7,632	399	419	259
Takashimaya Singapore Ltd.		100.0	25,187	7,709	6,432	4,546
Shanghai Takashimaya Co., Ltd.		100.0	2,746	12	(351)	(757)
Takashimaya Vietnam Ltd.		100.0	3,018	772	407	332
Siam Takashimaya (Thailand) Co.,Ltd.		51.0	2,553	(487)	(469)	(469)
Takashimaya Tomonokai Co., Ltd.		100.0	4,809	(1,011)	575	411
R.T. Corporation Ltd.		100.0	13,470	594	583	230
Toshin Development Co., Ltd.		Commercial Property Development	100.0	57,418	7,874	14,414
Toshin Development Singapore Pte. Ltd.	100.0		10,814	3,259	2,180	1,821
Fashion Plaza Sunrosor Co., Ltd.	100.0		—	(13)	(14)	(24)
A&B Development CORP.	35.7		1,183	578	591	482
Gateway Vietnam Education Joint Stock Company	75.0		503	456	452	415
Globaland Ltd.	60.0		—	(12)	(5)	(5)
Hanoi Residential and Commercial Centre - HRCC Ltd.	60.0		1,020	176	153	120
SLUC Co., Ltd.	90.0		—	(65)	(274)	(213)
Toshin Development Vietnam Ltd.	100.0		449	31	25	25
NSland Vietnam Joint Stock Company	79.9		—	(6)	(104)	(103)
Takashimaya Financial Partners Co., Ltd.	Finance	69.5	21,610	4,609	5,516	3,629
Takashimaya Space Create Co., Ltd.	Construction & Design	100.0	31,028	(731)	(720)	(376)
Good Live Co., Ltd.	Others	100.0	4,336	392	387	310
RTD Co., Ltd.		60.0	1,736	45	45	29
TAKASHIMAYA TRANCOSMOS INTERNATIONAL COMMERCE PTE. LTD.		51.0	1,635	166	139	139
ATA CO., LTD.		100.0	7,040	1,020	1,049	685
Century & Co., Ltd.		100.0	7,310	379	387	306
Takashimaya Facilities Co., Ltd.		100.0	799	69	71	94
Select Square Co., Ltd.		100.0	818	17	17	12

- On March 1, 2023, Toshin Development Co., Ltd. and The Tamagawa Institute., Ltd. carried out an absorption-type merger with Toshin Development Co., Ltd. as the surviving company and The Tamagawa Institute., Ltd. as the absorbed company.
- NSland Vietnam Joint Stock Company has been included in the scope of consolidation, because VNOP Holdings Pte. Ltd., a wholly owned subsidiary of Toshin Development Co., Ltd., acquired the shares of the said company in April 2023.
- Since Fashion Plaza Sunrosor Co., Ltd., which was a consolidated subsidiary of the Company, completed its liquidation in July 2023 after its real estate business was taken over by Toshin Development Co., Ltd. through an absorption-type company split, profit or loss of this company up to the said month is presented.

(2) The next fiscal year projections

(millions of yen, %)

Subsidiaries	Segment	Owner-ship	The next fiscal year projections			
			Operating revenue	Operating profit	Ordinary profit	Profit
Okayama Takashimaya Co., Ltd.	Department Stores in Japan	100.0	6,932	75	65	66
Gifu Takashimaya Co., Ltd.		100.0	2,266	(164)	(161)	(660)
Takasaki Takashimaya Co., Ltd.		100.0	7,702	429	446	294
Takashimaya Tomonokai Co., Ltd.		100.0	4,868	(1,030)	548	376
Takashimaya Singapore Ltd.	Overseas Department Stores	100.0	25,345	7,541	6,131	5,088
Shanghai Takashimaya Co., Ltd.		100.0	2,776	122	(437)	(437)
Takashimaya Vietnam Ltd.		100.0	3,365	836	426	302
Siam Takashimaya (Thailand) Co.,Ltd.		51.0	2,737	(195)	(277)	(277)
Toshin Development Co., Ltd.	Commercial Property Development in Japan	100.0	51,635	6,792	8,983	5,770
Toshin Development Singapore Pte. Ltd.	Overseas Commercial Property Development	100.0	11,027	4,187	1,357	902
A&B Development CORP.		35.7	1,245	590	580	434
Gateway Vietnam Education Joint Stock Company		75.0	498	436	330	325
Globaland Ltd.		60.0	—	(12)	(5)	(5)
Hanoi Residential and Commercial Centre - HRCC Ltd.		60.0	1,249	315	320	211
SLUC Co., Ltd.		90.0	—	(100)	(242)	(211)
Toshin Development Vietnam Ltd.		100.0	707	34	34	27
NSland Vietnam Joint Stock Company		79.9	142	73	34	35
Takashimaya Financial Partners Co., Ltd.	Finance	69.5	22,747	4,694	5,591	3,651
Takashimaya Space Create Co., Ltd.	Construction & Design	100.0	32,110	800	840	562
R.T. Corporation Ltd.	Others	100.0	14,202	691	681	415
Good Live Co., Ltd.		100.0	4,444	400	394	265
RTD Co., Ltd.		60.0	1,900	29	29	18
TAKASHIMAYA TRANSCOSMOS INTERNATIONAL COMMERCE PTE. LTD.		51.0	1,835	162	134	134
ATA CO., LTD.		100.0	8,000	1,250	1,278	864
Century & Co., Ltd.		100.0	8,245	386	392	265
Takashimaya Facilities Co., Ltd.		100.0	747	43	46	29
Select Square Co., Ltd.		100.0	1,036	58	56	43

Beginning in the first year (fiscal year ending February 28, 2025) of the new Medium-Term Management Plan, the Takashimaya Group will change the reportable segments in order to optimize the business portfolio and further promote ROIC management that clarifies investment efficiency, profitability and other items by business. Specifically, the department stores in Japan and overseas that were included in the “Department Store” segment will be separated into the “Department Stores in Japan” and “Overseas Department Stores” segments. In addition, the commercial property development in Japan and overseas that were included in the “Commercial Property Development” segment will likewise be separated into the “Commercial Property Development in Japan” and “Overseas Commercial Property Development” segments. Furthermore, R.T. Corporation Ltd., which is involved in the development and operation of restaurants and cafes, etc., that were included in the “Department Store” segment will be moved to the “Others” segment as “Restaurants.”

3. Selling, general and administrative expenses

(millions of yen, %)

	The fiscal year ended February 29, 2024	The fiscal year ended February 28, 2023	Year on year (%)
1. Personnel expenses	75,479	73,877	2.2
2. Administrative expenses	2,021	1,466	37.8
3. Advertising expenses	12,920	11,299	14.3
4. General affairs expenses	109,975	110,001	(0.0)
Distribution expenses	11,766	12,337	(4.6)
Operational expenses	20,560	20,921	(1.7)
Supplies expenses	3,063	2,855	7.3
Heating and lighting expenses	11,655	12,494	(6.7)
Commission expenses	9,665	8,318	16.2
Repair costs	5,366	4,954	8.3
Depreciation	34,207	33,287	2.8
Other	13,689	14,831	(7.7)
5. Accounting related expenses	32,221	32,015	0.6
Rent expenses on real estate	22,818	22,825	(0.0)
Other	9,402	9,190	2.3
Total	232,618	228,660	1.7

4. Non-operating income and expenses

(millions of yen, %)

	The fiscal year ended February 29, 2024	The fiscal year ended February 28, 2023	Year on year (%)
Non-operating income	9,310	7,700	20.9
Interest income and Dividend income	3,334	1,951	70.8
Miscellaneous income	5,976	5,748	4.0
Non-operating expenses	6,049	5,699	6.1
Interest expenses	5,691	5,177	9.9
Miscellaneous losses	357	522	(31.5)

5. Extraordinary income and losses

(millions of yen)

	The fiscal year ended February 29, 2024
Extraordinary income	194
Gain on reversal of loss on store closings	87
Gain on forgiveness of lease liabilities	94
Other	12
Extraordinary losses	8,840
Loss on retirement of non-current assets	2,904
Impairment losses	5,591
Other	345

6. Segment information

(millions of yen, %)

	The next fiscal year projections									
	Operating revenue					Operating costs			Segment profit	
	Outside customers	Year on year (%)	Inter-segment	Year on year (%)	Total	Year on year (%)		Year on year (%)		Year on year (%)
Department Stores in Japan	317,300	7.8	17,900	6.0	335,200	7.7	313,600	8.1	21,600	2.6
Overseas Department Stores	33,300	2.2	900	(3.5)	34,200	2.1	25,900	1.6	8,300	3.6
Commercial Property Development in Japan	34,600	(10.0)	17,000	(10.4)	51,600	(10.1)	44,800	(9.6)	6,800	(13.5)
Overseas Commercial Property Development	14,900	10.3	400	5.5	15,300	10.1	9,600	1.3	5,700	29.1
Finance	18,400	5.5	4,300	3.0	22,700	5.0	18,000	5.9	4,700	2.0
Construction & Design	28,900	3.4	3,200	3.8	32,100	3.5	31,300	(1.4)	800	—
Total	447,400	5.5	43,700	(1.6)	491,100	4.8	443,200	4.7	47,900	5.9
Adjustments	49,600	18.2	(43,700)	—	5,900	—	3,800	—	2,100	194.6
Consolidated	497,000	6.6	—	—	497,000	6.6	447,000	6.4	50,000	8.8

1. The percentage change from the previous year was calculated, including Fashion Plaza Sunroser Co., Ltd., for which liquidation was completed in July 2023, in the previous year.
2. Beginning in the first year (fiscal year ending February 28, 2025) of the new Medium-Term Management Plan, the Takashimaya Group will change the reportable segments in order to optimize the business portfolio and further promote ROIC management that clarifies investment efficiency, profitability and other items by business. Specifically, the department stores in Japan and overseas that were included in the “Department Store” segment will be separated into the “Department Stores in Japan” and “Overseas Department Stores” segments. In addition, the commercial property development in Japan and overseas that were included in the “Commercial Property Development” segment will likewise be separated into the “Commercial Property Development in Japan” and “Overseas Commercial Property Development” segments. Furthermore, R.T. Corporation Ltd., which is involved in the development and operation of restaurants and cafes, etc., that were included in the “Department Store” segment will be moved to the “Others” segment as “Restaurants.”

7. Capital investments

(millions of yen)

	The fiscal year ended February 29, 2024	The next fiscal year plan
1.Takashimaya Co., Ltd.	21,471	23,087
2.Toshin Development Co., Ltd.	9,874	24,120
3.Other	3,518	8,643
4.Eliminations	(4,459)	(150)
Total	30,405	55,700

II. Non-consolidated basis

1. Financial highlights

(millions of yen, %)

	The fiscal year ended February 29, 2024			The next fiscal year projections		
	Amount	Year on year (%)		Amount	Year on year (%)	
1. Operating revenue	313,047	1.3	3,900	338,500	8.1	25,452
2. Total operating revenue	757,379	7.2	50,835	802,600	6.0	45,220
3. Net sales	287,325	1.1	3,257	313,400	9.1	26,074
4. Total sales	742,199	7.3	50,378	787,400	6.1	45,200
5. Gross profit	153,849	5.5	8,077	165,800	7.8	11,950
6. Total gross profit	164,885	6.6	10,231	175,600	6.5	10,714
7. Selling, general and administrative expenses	159,991	(0.4)	(568)	168,740	5.5	8,748
8. Operating profit	19,580	90.3	9,288	22,160	13.2	2,579
9. Ordinary profit	32,152	102.1	16,244	28,450	(11.5)	(3,702)
10. Profit	25,031	46.9	7,994	19,800	(20.9)	(5,231)
11. Total assets	842,001	3.5	28,463	843,400	0.2	1,398
12. Total net assets	252,779	10.3	23,512	265,000	4.8	12,220
13. Depreciation	15,375	(2.3)	(364)	15,162	(1.4)	(213)
14. Capital investments	21,471	103.1	10,899	23,087	7.5	1,615
15. Interest-bearing debt	311,041	(0.3)	(1,053)	298,300	(4.1)	(12,741)
16. Gross profit ratio	53.55	—	2.23	52.90	—	(0.65)
17. Total gross profit ratio	22.22	—	(0.13)	22.30	—	0.08
18. Ratio of SG&A expenses to net sales	55.7	—	(0.8)	53.8	—	(1.9)
19. Operating margin	6.8	—	3.2	7.1	—	0.3
20. Ordinary profit / Net sales	11.2	—	5.6	9.1	—	(2.1)
21. Number of employees	3,826	(4.6)	(186)	3,634	(5.0)	(192)

1. The Accounting Standard for Revenue Recognition and relevant ASBJ regulations have been applied from the beginning of the previous fiscal year. However, the above items 2, 4, 6 and 17 were calculated using the previous standard.
2. The change from the previous year was calculated, including the Tachikawa Store, which closed on January 31, 2023, and the Takashimaya Food Maison Shin Yokohama Store, which closed on February 1, 2023, in the previous year.

The following figures include three domestic department store subsidiaries.

(millions of yen, %)

	The fiscal year ended February 29, 2024			The next fiscal year projections		
	Amount	Year on year (%)		Amount	Year on year (%)	
1. Operating revenue	333,735	1.1	3,750	355,400	6.5	21,664
2. Total operating revenue	805,386	6.8	51,415	842,000	4.5	36,613
3. Net sales	307,322	1.0	3,055	329,700	7.3	22,377
4. Total sales	790,023	6.9	50,926	826,600	4.6	36,576
5. Operating profit	20,358	85.5	9,386	22,500	10.5	2,141
6. Ordinary profit	33,003	98.8	16,406	28,800	(12.7)	(4,203)
7. Profit	24,439	40.1	7,000	19,500	(20.2)	(4,939)

1. The Accounting Standard for Revenue Recognition and relevant ASBJ regulations have been applied from the beginning of the previous fiscal year. However, the above items 2 and 4 were calculated using the previous standard.
2. The change from the previous year was calculated, including the Tachikawa Store, which closed on January 31, 2023, and the Takashimaya Food Maison Shin Yokohama Store, which closed on February 1, 2023, in the previous year.

2. Capital investments

(millions of yen)

	The fiscal year ended February 29, 2024	The next fiscal year plan
Osaka store	1,277	2,317
Sakai store	105	40
Kyoto store	10,185	2,079
Senboku store	128	175
Nihombashi store	1,371	1,452
Yokohama store	1,352	2,513
Shinjuku store	3,333	4,194
Tamagawa store	386	890
Omiya store	292	202
Kashiwa store	806	1,315
Other	2,229	7,907
Total	21,471	23,087

The Kyoto Store includes the Rakusai Store.

(millions of yen)

	The fiscal year ended February 29, 2024	The next fiscal year plan
Okayama Takashimaya Co., Ltd.	223	365
Gifu Takashimaya Co., Ltd.	63	3
Takasaki Takashimaya Co., Ltd.	219	191

3. Selling, general and administrative expenses

(millions of yen, %)

	The fiscal year ended February 29, 2024		The next fiscal year projections	
	Amount	Year on year (%)	Amount	Year on year (%)
1. Personnel expenses	48,037	(0.9)	50,664	5.5
Retirement benefit expenses	338	(49.1)	351	3.7
2. Administrative expenses	1,033	41.0	1,279	23.8
3. Advertising expenses	10,144	15.7	12,130	19.6
4. General affairs expenses	73,397	(1.5)	77,328	5.4
Distribution expenses	11,565	(4.3)	12,202	5.5
Operational expenses	19,889	1.3	20,677	4.0
Supplies expenses	2,114	8.4	2,271	7.4
Heating and lighting expenses	5,925	(13.5)	6,847	15.6
Commission expenses	13,273	9.6	14,689	10.7
Repair costs	4,077	18.0	4,299	5.4
Depreciation	15,375	(2.3)	15,162	(1.4)
Other	1,175	(56.5)	1,178	0.3
5. Accounting related expenses	27,379	(2.5)	27,339	(0.1)
Rent expenses on real estate	21,761	(2.3)	21,730	(0.1)
Other	5,617	(3.1)	5,609	(0.2)
Total	159,991	(0.4)	168,740	5.5

The change from the previous year was calculated, including the Tachikawa Store, which closed on January 31, 2023, and the Takashimaya Food Maison Shin Yokohama Store, which closed on February 1, 2023, in the previous year.

The following figures include three domestic department store subsidiaries.

(millions of yen, %)

	The fiscal year ended February 29, 2024		The next fiscal year projections	
	Amount	Year on year (%)	Amount	Year on year (%)
1. Personnel expenses	51,135	(0.7)	53,624	4.9
Retirement benefit expenses	384	(47.0)	390	1.6
2. Administrative expenses	1,365	32.7	1,563	14.5
3. Advertising expenses	10,495	15.7	12,466	18.8
4. General affairs expenses	77,720	(1.6)	80,796	4.0
Distribution expenses	12,315	(4.7)	12,868	4.5
Operational expenses	20,913	1.5	21,585	3.2
Supplies expenses	2,267	8.0	2,405	6.1
Heating and lighting expenses	6,458	(13.0)	7,282	12.7
Commission expenses	14,204	9.1	15,490	9.1
Repair costs	4,282	17.8	4,473	4.5
Depreciation	15,707	(2.6)	15,453	(1.6)
Other	1,570	(50.5)	1,240	(21.0)
5. Accounting related expenses	28,883	(2.4)	28,751	(0.5)
Rent expenses on real estate	23,170	(2.2)	23,062	(0.5)
Other	5,713	(3.0)	5,689	(0.4)
Total	169,600	(0.4)	177,200	4.5

The change from the previous year was calculated, including the Tachikawa Store, which closed on January 31, 2023, and the Takashimaya Food Maison Shin Yokohama Store, which closed on February 1, 2023, in the previous year.

4. Non-operating income and expenses

(millions of yen, %)

	The fiscal year ended February 29, 2024		The next fiscal year projections	
	Amount	Year on year (%)	Amount	Year on year (%)
Non-operating income	15,345	82.5	9,014	(41.3)
Interest income and Dividend income	13,711	95.1	7,421	(45.9)
Miscellaneous income	1,634	18.3	1,593	(2.5)
Non-operating expenses	2,773	(0.7)	2,724	(1.8)
Interest expenses	1,816	0.4	1,768	(2.7)
Miscellaneous losses	957	(2.8)	956	(0.2)

The change from the previous year was calculated, including the Tachikawa Store, which closed on January 31, 2023, and the Takashimaya Food Maison Shin Yokohama Store, which closed on February 1, 2023, in the previous year.

The following figures include three domestic department store subsidiaries.

(millions of yen, %)

	The fiscal year ended February 29, 2024		The next fiscal year projections	
	Amount	Year on year (%)	Amount	Year on year (%)
Non-operating income	15,442	82.8	9,041	(41.5)
Interest income and Dividend income	13,743	94.6	7,448	(45.8)
Miscellaneous income	1,699	22.7	1,593	(6.2)
Non-operating expenses	2,797	(0.8)	2,741	(2.0)
Interest expenses	1,835	0.3	1,785	(2.8)
Miscellaneous losses	961	(3.0)	956	(0.6)

The change from the previous year was calculated, including the Tachikawa Store, which closed on January 31, 2023, and the Takashimaya Food Maison Shin Yokohama Store, which closed on February 1, 2023, in the previous year.

5. Extraordinary income and losses

(millions of yen)

	The fiscal year ended February 29, 2024
Extraordinary income	96
Gain on reversal of loss on store closings	87
Other	8
Extraordinary losses	7,217
Loss on retirement of non-current assets	2,288
Loss on valuation of shares of subsidiaries and associates	1,521
Impairment losses	3,361
Other	45

6. Details about sales

Sales by store, sales floor space and customer traffic growth trends

(millions of yen, %, m²)

		The fiscal year ended February 29, 2024				The next fiscal year projections	
		Amount	Year on year (%)	Sales floor space (m ²)	Customer traffic growth trends(%)	Amount	Year on year (%)
West	Osaka store	159,152	20.6	65,943	19.6	169,100	6.3
	Sakai store	10,337	(1.7)	15,831	(0.0)	10,900	5.4
	Kyoto store	97,271	15.7	57,920	16.8	105,800	8.8
	Senboku store	15,082	(0.6)	17,500	(0.3)	15,700	4.1
East	Nihombashi store	149,349	4.4	47,322	12.1	154,500	3.4
	Yokohama store	134,630	2.1	56,403	(12.5)	144,400	7.3
	Shinjuku store	88,128	10.8	53,693	12.3	95,500	8.4
	Tamagawa store	46,527	3.7	24,165	2.6	48,600	4.5
	Omiya store	6,959	(7.7)	9,284	4.6	7,300	4.9
	Kashiwa store	34,759	(0.5)	24,512	(0.4)	35,600	2.4
	Okayama Takashimaya Co., Ltd.	18,526	3.8	18,924	6.1	17,900	(3.4)
	Gifu Takashimaya Co., Ltd.	12,951	(1.9)	26,157	5.4	4,800	(62.9)
	Takasaki Takashimaya Co., Ltd.	16,346	0.8	19,885	0.8	16,500	0.9
	Total	790,023	6.9	437,539	1.4	826,600	4.6

1. The Kyoto Store includes the Rakusai Store.
2. The corporate business and cross-media business sales are included in the stores in the regions where each business is located.
3. The EC Division's sales of 5,389 million yen for the current fiscal year are included in the Osaka store, Kyoto store, and Nihombashi store.
4. The Accounting Standard for Revenue Recognition and relevant ASBJ regulations have been applied from the beginning of the previous fiscal year. However, the amount of sales using the previous standard are shown.
5. The total change from the previous year was calculated, including the Tachikawa Store, which closed on January 31, 2023, and the Takashimaya Food Maison Shin Yokohama Store, which closed on February 1, 2023, in the previous year.

Sales by business type

(Including three domestic department store subsidiaries)

(millions of yen, %)

	The fiscal year ended February 29, 2024			The next fiscal year projections		
	Amount	Year on year (%)	Ratio of sales(%)	Amount	Year on year (%)	Ratio of sales(%)
Department store business	737,654	9.2	93.4	776,700	5.3	93.9
Corporate business	35,005	(15.9)	4.4	34,500	(1.4)	4.2
Cross-media business	17,363	(21.6)	2.2	15,400	(11.3)	1.9
Total	790,023	6.9	100.0	826,600	4.6	100.0

1. The Accounting Standard for Revenue Recognition and relevant ASBJ regulations have been applied from the beginning of the previous fiscal year. However, the amount of sales using the previous standard are shown.
2. The change from the previous year was calculated, including the Tachikawa Store, which closed on January 31, 2023, and the Takashimaya Food Maison Shin Yokohama Store, which closed on February 1, 2023, in the previous year.

Sales by merchandise

(millions of yen, %)

	The fiscal year ended February 29, 2024		The fiscal year ended February 28, 2023		Year on year (%)
	Amount	Ratio of sales(%)	Amount	Ratio of sales(%)	
Gentlemen	33,725	4.5	30,821	4.5	9.4
Ladies	141,604	19.1	122,277	17.7	15.8
Children	12,309	1.7	12,062	1.7	2.0
Others	11,085	1.5	10,757	1.5	3.0
Clothing	198,724	26.8	175,919	25.4	13.0
Personal items	159,042	21.4	137,012	19.8	16.1
Cosmetics	55,045	7.4	45,251	6.5	21.6
Jewelries	48,322	6.5	46,360	6.7	4.2
Others	11,522	1.6	12,121	1.8	(4.9)
General goods	114,890	15.5	103,733	15.0	10.8
Furniture	9,514	1.3	8,948	1.3	6.3
Consumer electronics	5,723	0.7	5,434	0.8	5.3
Household goods	25,185	3.4	25,418	3.7	(0.9)
Utensils	40,424	5.4	39,801	5.8	1.6
Fresh food	31,268	4.2	32,470	4.7	(3.7)
Pastry	63,659	8.6	64,266	9.3	(0.9)
Side dish	58,210	7.8	61,079	8.8	(4.7)
Others	47,347	6.4	50,289	7.3	(5.8)
Food items	200,486	27.0	208,104	30.1	(3.7)
Restaurants	9,275	1.3	9,055	1.3	2.4
Services & other	19,356	2.6	18,193	2.6	6.4
Total	742,199	100.0	691,821	100.0	7.3

1. The Accounting Standard for Revenue Recognition and relevant ASBJ regulations have been applied from the beginning of the previous fiscal year. However, the amount of sales using the previous standard are shown.
2. The change from the previous year was calculated, including the Tachikawa Store, which closed on January 31, 2023, and the Takashimaya Food Maison Shin Yokohama Store, which closed on February 1, 2023, in the previous year.

The following figures include three domestic department store subsidiaries.

(millions of yen, %)

	The fiscal year ended February 29, 2024		The fiscal year ended February 28, 2023		Year on year (%)
	Amount	Ratio of sales(%)	Amount	Ratio of sales(%)	
Gentlemen	36,032	4.5	33,028	4.5	9.1
Ladies	149,675	18.9	129,907	17.6	15.2
Children	13,234	1.7	12,890	1.7	2.7
Others	11,614	1.5	11,332	1.5	2.5
Clothing	210,556	26.6	187,158	25.3	12.5
Personal items	168,796	21.4	146,972	19.9	14.8
Cosmetics	60,459	7.7	50,221	6.8	20.4
Jewelries	50,753	6.4	48,627	6.6	4.4
Others	11,974	1.5	12,570	1.7	(4.7)
General goods	123,187	15.6	111,420	15.1	10.6
Furniture	10,023	1.3	9,511	1.3	5.4
Consumer electronics	5,938	0.7	5,620	0.7	5.7
Household goods	27,049	3.4	27,411	3.7	(1.3)
Utensils	43,011	5.4	42,544	5.7	1.1
Fresh food	33,753	4.3	35,049	4.7	(3.7)
Pastry	67,768	8.6	68,508	9.3	(1.1)
Side dish	61,165	7.7	63,975	8.7	(4.4)
Others	51,540	6.5	54,708	7.4	(5.8)
Food items	214,227	27.1	222,241	30.1	(3.6)
Restaurants	9,928	1.3	9,603	1.3	3.4
Services & other	20,315	2.6	19,157	2.6	6.0
Total	790,023	100.0	739,097	100.0	6.9

1. The Accounting Standard for Revenue Recognition and relevant ASBJ regulations have been applied from the beginning of the previous fiscal year. However, the amount of sales using the previous standard are shown.
2. The change from the previous year was calculated, including the Tachikawa Store, which closed on January 31, 2023, and the Takashimaya Food Maison Shin Yokohama Store, which closed on February 1, 2023, in the previous year.

Sales per unit
(Including three domestic department store subsidiaries)

	The fiscal year ended February 29, 2024	The next fiscal year projections
Total sales (millions of yen)	790,023	826,600
Sales floor (m ²)	440,363	424,502
Sales per square meter (thousands of yen)	1,794	1,947
Monthly sales per square meter (thousands of yen)	149	162
Number of employees	6,513	6,180
Sales per capita (thousands of yen)	121,299	133,754
Monthly sales per capita (thousands of yen)	10,108	11,146

1. The number of employees is the average number of employees for the period, including temporary employees and part-timers engaging in sales.
2. The Accounting Standard for Revenue Recognition and relevant ASBJ regulations have been applied from the beginning of the previous fiscal year. However, the amount of sales using the previous standard are shown.