

April 15, 2024

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
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Asset Management Company:
Mitsui Fudosan Logistics REIT Management Co., Ltd.
Representative: Shinobu Sakanoshita, President and Chief
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Notice Concerning Borrowing of Funds

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

| Lender | Amount (million yen) | Interest rate ^(*) | Borrowing date | Repayment date | Repayment method, Collateral etc. |
|-------------------|----------------------------|------------------------------|-------------------|-------------------|---|
| Mizuho Bank, Ltd. | 5,000 | Base rate +0.035% | April 17, 2024 | May 17, 2024 | Bullet repayment, Unsecured and non- guaranteed |

(Note) The interest payment date is the repayment date. The base interest rate is the JBA one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated towards asset management fees and a part of the purchase related costs of the real estate trust beneficiary interests (the “Asset Acquired”) referred to in the press release “Notice Concerning Acquisition and Leasing of Domestic Beneficiary Interests in Trust Assets” announced on February 16, 2024, etc.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥5,000 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated towards asset management fees and a part of the purchase related costs of the Asset Acquired, etc.

(3) Expected date of expenditure

April 17, 2024 and April 30, 2024

II. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

| | Prior to execution | After execution | Change |
|---|--------------------|-----------------|--------|
| Short-term borrowing ^(*) | 1,500 | 6,500 | 5,000 |
| Long-term borrowing ^(*) | 149,700 | 149,700 | 0 |
| Total borrowing | 151,200 | 156,200 | 5,000 |
| Investment corporation bonds | 5,000 | 5,000 | 0 |
| Total of borrowing and investment corporation bonds | 156,200 | 161,200 | 5,000 |

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

III. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 24, 2023.

We did not publish an English version of the Securities Registration Statement.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>