

Document and entity information

Feb 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-04-15
Company name	AIT CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	93810
URL	https://www.ait-jp.com/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-02-29
Representative	
Title	代表取締役社長
Name	矢倉 英一
Inquiries	
Title	執行役員 経理財務部長
Name	内田 利明
Tel	06-6260-3450
Other	
Date of general shareholders' meeting (as planned)	2024-05-22
Dividend payable date (as planned)	2024-05-23
Annual securities report filing date (as planned)	2024-05-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Feb 2024	Feb 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	51,400	69,463
% change	-26.0	15.9
Operating profit		
Operating profit	4,328	5,288
% change	-18.1	47.7
Ordinary profit		
Ordinary profit	4,536	5,605
% change	-19.1	46.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,989	3,684
% change	-18.9	55.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,399	4,049
Change in comprehensive income	-16.1	38.5
Other consolidated operating results		
Basic earnings per share (Yen)	127.23	156.85
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	17.7	24.4
Ordinary profit to total assets ratio (%)	18.6	23.2
Operating profit to operating revenues ratio (%)	8.4	7.6
Note to consolidated operating results		
Investment profit (loss) on equity method	204	186
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Feb 2024	Feb 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	23,866	24,888
Net assets	17,843	16,602
Capital adequacy ratio (%)	73.4	65.6
Net assets per share (Yen)	745.45	694.61
Note to consolidated financial positions		
Owner's equity	17,513	16,318
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Feb 2024	Feb 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,174	5,321
Cash flows from investing activities	-201	167
Cash flows from financing activities	-4,064	-2,809
Cash and equivalents, end of period	14,448	15,323

Business Results-Note to business results

Feb 2024

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Feb 2025	Feb 2024	Feb 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	30.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	50.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		80.00	80.00
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,879	1,879
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		62.9	51.0
Forecast	58.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		11.1	12.4
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Feb 2025	Aug 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年2月期の連結業績予想（2024年3月1日～2025年2月28日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	55,600	26,700
Upper	-	-
Lower	-	-
% change		
Forecast	8.2	5.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,500	2,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	-9.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,750	2,120
Upper	-	-
Lower	-	-
% change		
Forecast	4.7	-9.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,240	1,430
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	-7.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	137.91	60.87
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2024	Feb 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	23,913,600	23,913,600
Number of treasury stock at the end of fiscal year	420,008	420,008
Average number of shares	23,493,592	23,493,597
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2024	Feb 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	28,420	41,823
% change	-32.0	22.0

Operating profit		
Operating profit	2,602	3,555
% change	-26.8	42.7
Ordinary profit		
Ordinary profit	4,215	4,249
% change	-0.8	51.1
Profit		
Profit	3,233	3,084
% change	4.8	53.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	137.64	131.28
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2024	Feb 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	15,958	15,263
Net assets	13,273	12,153
Capital adequacy ratio (%)	83.2	79.6
Net assets per share (Yen)	564.97	517.33
Note to non-consolidated financial positions		
Owner's equity	13,273	12,153
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Feb 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2025	Aug 2024
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2025年2月期の個別業績予想（2024年3月1日～2025年2月28日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	30,500	15,200
Upper	-	-
Lower	-	-
% change		
Forecast	7.3	5.0
Upper	-	-
Lower	-	-
Ordinary profit		

Ordinary profit			
	Forecast	3,030	1,670
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-28.1	-5.3
	Upper	-	-
	Lower	-	-
Profit			
	Forecast	2,150	1,210
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-33.5	-6.3
	Upper	-	-
	Lower	-	-
Basic earnings per share (Yen)			
	Forecast	91.51	51.50
	Upper	-	-
	Lower	-	-
Note to non-consolidated forecasts			
	Note to forecasts	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.