

April 15, 2024

To whom it may concern

Company Name: Graphico, Inc.  
Representative: Sumiyo Hasegawa,  
Representative Director, President  
and Chief Executive Officer  
(Tokyo Stock Exchange Standard  
Market; Code: 4930)  
Contact: Shotaro Enami, Director, CFO and  
General Manager of  
Administration Division  
Phone: 03-5759-5077

**(Correction) Announcement of Partial Correction to the Attachment to  
the “Announcement of Opinion in Support of the Commencement of the Tender  
Offer by Church & Dwight Japan LLC for the Company’s Shares, Etc. and  
Recommendation to Tender Shares Etc.”**

Graphico, Inc. hereby announces the corrections to the Attachment to the “Announcement of Opinion in Support of the Commencement of the Tender Offer by Church & Dwight Japan LLC for the Company’s Shares, Etc. and Recommendation to Tender Shares Etc.” announced on April 12, 2024, as attached.

End of Document

April 15, 2024

To whom it may concern

Company Name	Graphico, Inc.
Name of Representative	Sumiyo Hasegawa, Representative Director, President and Chief Executive Officer (Tokyo Stock Exchange Standard Market; Code: 4930)
Contact	Shotaro Enami, Director, CFO and General Manager of Administration Division
Telephone	03-5759-5077
Company Name	Church & Dwight Japan LLC
Name of Representative	Church & Dwight Co., Inc., Representative Member Michael Read, Operating Officer

**(Correction) Announcement of Partial Correction to the “Announcement Regarding Commencement of Tender Offer for Shares Etc. of Graphico, Inc. (Securities Code: 4930) by Church & Dwight Japan LLC”**

This is to announce that Church & Dwight Japan LLC has issued today its press release “(Correction) Announcement of Partial Correction to the “Announcement Regarding Commencement of Tender Offer for Graphico, Inc. (Securities Code: 4930)” attached to this announcement.

This press release is issued at the request of Church & Dwight Japan LLC (the tender offeror) to Graphico, Inc. (the target company in the tender offer) pursuant to Article 30, Paragraph 1, Item 4 of the Order for Enforcement of the Financial Instruments and Exchange Act.

(Attachment)

“(Correction) Announcement of Partial Correction to the ‘Announcement Regarding Commencement of Tender Offer for Shares Etc. of Graphico, Inc. (Securities Code: 4930)’” dated April 15, 2024.

April 15, 2024

To whom it may concern

Company Name	Church & Dwight Japan LLC
Name of Representative	Church & Dwight Co., Inc., Representative Member
	Michael Read, Operating Officer

**(Correction) Announcement of Partial Correction to the “Announcement Regarding Commencement of Tender Offer for Shares Etc. of Graphico, Inc. (Securities Code: 4930)”**

Church & Dwight Japan LLC hereby announces the following corrections to the “Announcement Regarding Commencement of Tender Offer for Shares Etc. of Graphico, Inc. (Securities Code: 4930)” announced on April 12, 2024. The underlined portions are the portions corrected.

Details

(Before Correction)

Church & Dwight Japan LLC (the “**Offeror**”) hereby announces that it has decided on April 12, 2024 to acquire the common shares (the “**Target Shares**”) and the Share Acquisition Rights (as defined in “(2) Share Acquisition Rights” of “2. Class of Shares, Etc. to be Purchased”) of Graphico, Inc. (listed on the Standard Market of the Tokyo Stock Exchange (the “**TSE**”); Securities Code: 4930; the “**Target**”) through a tender offer (the “**Tender Offer**”) pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended).

(omitted)

Subsequently, the Offeror decided on April 12, 2024 to commence the Tender Offer on April 15, 2024 for the purpose of acquiring all of the Target Shares and the Share Acquisition Rights since the bank account was opened on April 8, 2024, the preparation of the procedures for the commencement of the Tender Offer on the part of both the Offeror and the Target was completed and the Offeror was informed by the Target on April 11, 2024 that the opinion expressed by the special committee established by the Target on June 22, 2023 to the Target’s board of directors on March 28, 2024 remained unchanged

(omitted)

(After Correction)

Church & Dwight Japan LLC (the “**Offeror**”) hereby announces that it has decided on April 12, 2024 to acquire the common shares (the “**Target Shares**”) and the Share Acquisition Rights (as defined in “(2) Share Acquisition Rights” of “2. Class of Shares, Etc. to be Purchased”) of Graphico, Inc. (listed on the Standard Market of the Tokyo Stock Exchange (the “**TSE**”); Securities Code: 4930; the “**Target**”) through a tender offer (the “**Tender Offer**”) pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended).

(omitted)

Subsequently, the Offeror decided on April 12, 2024 to commence the Tender Offer on April 15, 2024 for the purpose of acquiring all of the Target Shares and the Share Acquisition Rights since the bank account was opened on April 8, 2024, the preparation of the procedures for the commencement of the Tender Offer on the part of both the Offeror and the Target was completed and the Offeror was informed by the Target on April 11, 2024 that the opinion expressed by the special committee

established by the Target on June 22, 2023 to the Target's board of directors on March 27, 2024 remained unchanged

End of Document

[Restrictions on Solicitation]

This press release is to announce to the public the Tender Offer and has not been prepared for the purpose of soliciting an offer to sell shares or share options. If shareholders wish to make an offer to sell their shares or share options, they should first be sure to carefully read the Tender Offer Explanatory Statement for the Tender Offer and make their own independent decision. This press release does not constitute, nor form part of, any offer to sell, solicitation of a sale of, or any solicitation of any offer to buy, any securities. In addition, neither this press release (or any part of it) nor the fact of its distribution shall form the basis of any agreement pertaining to the Offer or be relied upon in the event of the execution of any such agreement.

[U.S. Regulations]

The Tender Offer will be conducted in compliance with the procedures and information disclosure standards provided under the Financial Instruments and Exchange Act of Japan, and those procedures and standards are not always the same as those applicable in the United States. In particular, neither Section 13(e) nor Section 14(d) of the U.S. Securities Exchange Act of 1934 (as amended, the “**U.S. Securities Exchange Act of 1934**”) or the rules under these sections apply to the Tender Offer; therefore, the Tender Offer is not conducted in accordance with those procedures or standards. All of the financial information included or referred to in this press release and reference materials of this press release are those based on Japanese accounting standards and may not be equivalent or comparable to the financial statements prepared pursuant to the accounting standards in the U.S. or other countries. In addition, because the Offeror is a corporation incorporated outside the United States, it may be difficult to exercise rights or demands against them which arise pursuant to U.S. securities laws. It also may be impossible to bring an action against a corporation that is based outside of the United States or its officers in a court outside of the United States on the grounds of a violation of U.S. securities laws. Furthermore, there is no guarantee that a corporation that is based outside of the United States or its subsidiaries or affiliates may be compelled to submit themselves to the jurisdiction of a U.S. court.

All procedures regarding the Tender Offer will be, unless stated otherwise, conducted in Japanese. All or part of the documents regarding the Tender Offer will be prepared in English; however, if there is any discrepancy between the documents in English and those in Japanese, the documents in Japanese shall prevail.

Before the commencement of the Tender Offer or during the purchase period of the Tender Offer, the Offeror, the financial advisors of the Offeror and the Company, the tender offer agent, and the affiliates of each of the foregoing might purchase by means other than the Tender Offer or conduct an act aimed at such a purchase of the common shares of the Company on their own account or the account of their client to the extent permitted by Japanese legislation related to financial instruments transactions and other applicable laws and regulations in the scope of their ordinary business and in accordance with the requirements of Rule 14e-5(b) of the U.S. Securities Exchange Act of 1934. If information regarding such a purchase is disclosed in Japan, the person that conducted that purchase will disclose such information in English on the website of such person.

[Forward-looking Statements]

This press release includes forward-looking statements as defined in Section 27A of the U.S. Securities Act of 1933 (as amended, the “**U.S. Securities Exchange Act of 1933**”) and Section 21E of the U.S. Securities Exchange Act of 1934. The actual results may be significantly different from the predictions expressly or implicitly indicated in the forward-looking statements, due to known or unknown risks, uncertainties, or other factors. The Offeror or its affiliates cannot promise

that the predictions expressly or implicitly indicated as the forward-looking statements will turn out to be correct. The forward-looking statements included in this press release were prepared based on the information held by the Offeror as of the date of this press release, and unless obligated by laws or regulations, the Offeror or its affiliates shall not be obligated to update or revise the statements to reflect future incidents or situations.

[Other Countries]

Some countries or regions may impose legal restrictions on the announcement, issue, or distribution of this press release. In such cases, please take note of such restrictions and comply therewith. The announcement, issue, or distribution of this press release shall not constitute a solicitation of an offer to sell or an offer to buy share certificates, etc. relating to the Tender Offer and shall be deemed a distribution of materials for informative purposes only.