

Document and entity information

Jan 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-03-08
Company name	Miraial Co.,Ltd.
Securities code	4238
URL	https://www.miraial.co.jp
Representative	
Title	代表取締役社長
Name	兵部 匡俊
Inquiries	
Title	企画部長
Name	板羽 恒
Tel	03 (3986) 3782
Other	
Date of general shareholders' meeting (as planned)	2024-04-25
Dividend payable date (as planned)	2024-04-26
Annual securities report filing date (as planned)	2024-04-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-01-31

Business Results-Operating results

(in millions of yens)

	Jan 2024	Jan 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	13,256	14,265
% change	-7.1	22.3
Operating profit		
Operating profit	1,521	2,457
% change	-38.1	29.4
Ordinary profit		
Ordinary profit	1,603	2,532
% change	-36.7	28.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,025	1,570
% change	-34.7	12.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,081	1,542
Change in comprehensive income	-29.9	13.3
Other consolidated operating results		
Basic earnings per share (Yen)	113.82	174.36
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.8	7.6
Ordinary profit to total assets ratio (%)	6.0	9.9
Operating profit to net sales ratio (%)	11.5	17.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Jan 2024	Jan 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	26,531	26,574
Net assets	21,793	21,154
Capital adequacy ratio (%)	82.1	79.6
Net assets per share (Yen)	2,417.59	2,348.12
Note to consolidated financial positions		
Owner's equity	21,793	21,154
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Jan 2024	Jan 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	338	2,553
Cash flows from investing activities	-4,598	-3,053
Cash flows from financing activities	-478	-476
Cash and equivalents, end of period	6,759	11,496

Business Results-Note to business results

Jan 2024

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Jan 2025	Jan 2024	Jan 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	25.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	30.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		40.00	55.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		360	495
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		35.2	31.5
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	2.4
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Jan 2025	Apr 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年1月期の連結業績予想(2024年2月1日~2025年1月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		3,250
Upper		-
Lower		-
% change		
Forecast		-23.2
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		240
Upper		-
Lower		-
% change		
Forecast		-66.4
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		250
Upper		-
Lower		-
% change		
Forecast		-66.3
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		170
Upper		-
Lower		-
% change		
Forecast		-66.6
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		18.86
Upper		-
Lower		-
Note to consolidated forecasts		

Note to forecasts

(注) 通期の業績予想につきましては、現時点で合理的な業績予想の算定が困難であることから、開示しておりません。連結業績予想の算定が可能となった時点で速やかに開示いたします。詳細は、添付資料2ページの「1. 経営成績等の概況」をご覧ください。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Jan 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Jan 2024

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注) 詳細は、添付資料P.12「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Jan 2024

Jan 2023

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,120,000	10,120,000
Number of treasury stock at the end of fiscal year	1,105,361	1,110,728
Average number of shares	9,012,712	9,007,290
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jan 2024	Jan 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	11,730	12,738
% change	-7.9	27.1
Operating profit		
Operating profit	1,401	2,296
% change	-39.0	32.7
Ordinary profit		
Ordinary profit	1,526	2,405
% change	-36.6	31.7
Profit		
Profit	971	1,502
% change	-35.3	15.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	107.84	166.86
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jan 2024	Jan 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	24,807	24,873
Net assets	20,485	19,934
Capital adequacy ratio (%)	82.6	80.2
Net assets per share (Yen)	2,272.44	2,212.71
Note to non-consolidated financial positions		
Owner's equity	20,485	19,934
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Jan 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

Jan 2025

Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.