

April 17, 2024

To whom it may concern:

Company Name: Seven & i Holdings Co., Ltd.
 Representative: Ryuichi Isaka
 President & Representative Director
 (Code No. 3382/Prime Market of the Tokyo Stock Exchange)

**Notice Regarding Completion of Acquisition of Part of
 the Business from U.S. Company Sunoco LP by a Consolidated Subsidiary**

Seven & i Holdings Co., Ltd. (“the Company”) announced on January 11, 2024 in the “Notice Regarding Acquisition of Part of the Business from U.S. Company Sunoco LP by a Consolidated Subsidiary” that the Company’s consolidated subsidiary 7-Eleven, Inc. (headquarters: Texas, U.S.A.; CEO: Joseph M. DePinto) would acquire stores and other assets constituting most of the convenience store business and gasoline retail business of U.S. company Sunoco LP (“the Transaction”). The Company hereby announces that the Transaction has been completed on April 16, 2024.

Overview of Sunoco LP:

| | | |
|------------------------------------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| (1) Name | Sunoco LP | |
| (2) Location of headquarters | Texas, U.S. | |
| (3) Representative | President and CEO, Joseph Kim | |
| (4) Major business activities | Operation of fuel wholesale and retail, and convenience store business | |
| (5) Stated capital | Not applicable | |
| (6) Date of establishment | September 19, 2012 | |
| (7) Net Asset | \$1,180 million | |
| (8) Total Asset | \$7,367 million | |
| (9) Investor and holding ratio | Energy Transfer LP 28.3% * | |
| (10) Relationship between the listed company and the company concerned | Capital | None |
| | Personnel | None |
| | Transaction | Since acquiring the stores in 2018, the Company’s consolidated subsidiary 7-Eleven, Inc. has contracted to receive gasoline from Sunoco LP. |
| | Applicable situation to related parties | None |

* As of September 30, 2023. Amount of investment is not disclosed.

The acquisition price is 950 million dollars (145,787 million yen*).

*Converted at the rate of 1 dollar = 153.46 yen (as of April 15, 2024)