



April 17, 2024

Corporate Name: RENOVA, Inc.
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 Representative Director
 President & CEO, Founder
 (Stock code: 9519 The Prime Market
 of the Tokyo Stock Exchange)
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Notice Concerning Completion of Payment for Issuance of New Shares by Way of Third-Party Allotment

RENOVA, Inc. (“RENOVA”) announces that it has completed payment for the issuance of new shares by way of a third-party allotment to Tokyo Gas Co., Ltd. (hereinafter referred to as the “Capital Increase by way of Third-Party Allotment”), which was resolved at a meeting of the Board of Directors on April 1, 2024 and announced in the release dated the same day, “Notice Concerning Conclusion of Capital and Business Alliance Agreement with Tokyo Gas Co, Ltd., Issuance of New Shares by Way of Third-Party Allotment, and Change in Major Shareholder.”

1. Purpose for the Third-Party Allotment

(1) Payment date	April 17, 2024
(2) Number of new shares to be issued	Common shares of RENOVA: 11,877,600 shares
(3) Issue price	1,500 yen per share
(4) Total amount of the issue price	17,816,400,000 yen
(5) Increases in the share capital and legal capital surplus	Increase in the share capital: 8,908,200,000 yen Increase in the legal capital surplus: 8,908,200,000 yen
(6) Method of offering or allotment (Allottee)	All shares will be allocated to Tokyo Gas Co., Ltd. by way of a third-party allotment.

2. Changes in the total number of shares outstanding and the amount of share capital as a result of the Third-Party Allotment

(1) Total number of shares outstanding before the capital increase	79,215,500 shares (Amount of share capital before the capital increase: 2,387,484,100 yen)
(2) Increase in number of shares due to the capital increase	11,877,600 shares (Increase in the share capital: 8,908,200,000 yen)
(3) Total number of shares outstanding after the capital increase	91,093,100 shares (Amount of share capital after the capital increase: 11,295,684,100 yen)

(Note) The total number of shares outstanding and the amount of share capital after the capital increase are calculated by adding the number of shares to be increased by the capital increase and the amount of share capital to be increased to the total number of shares outstanding and the amount of share capital before the capital increase (as of December 31, 2023), respectively.

[For inquiries about this release]
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