

April 19, 2024
SoftBank Group Corp.

Issue of Unsecured Straight Corporate Bonds

SoftBank Group Corp. ("SBG") announced today that it has determined the following terms and conditions for the issuance of its 60th, 61st, and 62nd unsecured straight corporate bonds (collectively, the "Bonds").

	60th	61st	62nd
1. Total amount of issue	JPY 30 billion	JPY 50 billion	JPY 20 billion
2. Denomination per bond	JPY 100 million		
3. Interest rate	1.799% per annum	2.441% per annum	2.900% per annum
4. Issue price	100% of the denomination per bond		
5. Redemption price	100% of the denomination per bond		
6. Term	3 years	5 years	7 years
7. Maturity date	April 23, 2027	April 25, 2029	April 25, 2031
8. Redemption	The Bonds will be redeemed in full upon maturity. The Bonds may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution.		
9. Interest payment dates	April 25 and October 25 of each year		
10. Issue date	April 25, 2024		
11. Method of offering	Public offering in Japan		
12. Offerees	Institutional investors		
13. Collateral	No collaterals are set up for the Bonds and no assets are specifically reserved to secure the Bonds.		
14. Guarantee	None		
15. Covenants	Negative pledge clause		
16. Underwriters	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd.		
17. Fiscal agent	Mizuho Bank, Ltd.		
18. Credit rating	A (Japan Credit Rating Agency, Ltd.)		
19. Use of proceeds	To be allocated to part of the redemption of the domestic bond that will reach the maturity on June 14, 2024.		

Note:

This press release related to offerings of Japanese Yen-denominated Bonds that are intended to be directed into Japan and its residents thereof in accordance with the law, customary practices and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bonds have not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.