

Company	Nippon Sheet Glass Co., Ltd.
Code	5202
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Issuance of USD and EUR Senior Unsecured Notes by a Subsidiary

The NSG Group (the "Group") announces that a subsidiary, NSG UK Enterprises Limited has issued USD 165 million and EUR 96 million notes. The key terms of the Notes are described below. The Group believes the issuance of the Notes will enable it to diversify its funding sources in international capital markets and enhance its funding capability for future funding needs. The issuance does not have a material impact on the financial results of the Group.

I. Overview of the Notes

1. Issuer	NSG UK Enterprises Limited
2. Total amount of issue	USD 165 million and EUR 96 million (approximately JPY 41 billion converted with FX rate of USD 1 = JPY 153 and EUR 1 = JPY 164) Breakdowns: (1) USD 55 million (2) EUR 50 million (3) USD 60 million (4) EUR 46 million (5) USD 50 million
3. Interest rate and Maturity Date	(1) 6.42% and 17 April 2031 (2) 4.79% and 17 April 2031 (3) 6.57% and 17 April 2034 (4) 4.91% and 17 April 2034 (5) 6.67% and 17 April 2036
4. Interest payment dates	17 April and 17 October of each year
5. Settlement date	19 April 2024 (US time)
6. Method of offering	The notes were privately placed with institutional accredited investors pursuant to exemptions from registration under the Securities Act of 1933, as amended.
7. Guarantor	Nippon Sheet Glass Co., Ltd.
8. Placement Agent	BofA Securities, Inc.
9. Use of proceeds	General Corporate Purposes

II. Overview of NSG UK Enterprises Limited

1. Founded country	United Kingdom
2. Company name	NSG UK Enterprises Limited
3. Shareholders	Nippon Sheet Glass Co., Ltd. (100% indirect ownership)
4. Established date	6 October 2005
5. Capital	GBP 426,962 thousand
6. Details of the work	Shareholding

This press release is intended as general information regarding issuance of senior unsecured Notes by the Company's overseas subsidiary and shall not be considered an offering of securities. This press release shall not be construed as an offering of securities in any region including the United States. The securities referred to herein will not be and have not been registered under the Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States, or for the account or benefit of, U.S. persons (as defined in Regulation S), absent registration or an applicable exemption from the registration requirements under the Securities Act.