

April 22, 2024

Company name: Strike Co., Ltd.
 Representative: Kunihiko Arai, President & CEO
 (Securities code: 6196 TSE Prime)
 Contact: Koichi Nakamura, Director & CFO
 (Tel: +81 3-6895-6196)

Notice of Revision to Earnings Forecast for First Half of FY09/2024

Reflecting recent performance trends, Strike Co., Ltd. (the “Company”) has revised its earnings forecast for the first half of the fiscal year ending September 30, 2024, which was announced on October 30, 2023, as follows.

● Revision to earnings forecast

Revision of non-consolidated earnings forecast for the first half of FY09/2024 (October 1, 2023 - March 31, 2024)

	Net sales	Operating profit	Ordinary profit	Profit	Earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	8,199	2,928	2,924	1,943	101.22
Revised forecast (B)	9,230	3,706	3,705	2,440	127.08
Change (B - A)	1,031	777	780	496	
Percentage change	12.6%	26.5%	26.7%	25.5%	
(Reference) Results for first half of FY09/2023	6,082	2,025	2,035	1,368	71.32

Reason for revision

The Company operates in the M&A brokerage business, focusing on small and medium-sized companies.

For the first half of FY09/2024, we expect to record net sales of 9,230 million yen. This projection surpasses our initial expectation as we closed 130 deals, exceeding our initial forecast of 122. Furthermore, we successfully closed 23 large transactions, each generating over 100 million yen in sales, with the average revenue per deal also exceeding our initial estimates.

In addition, the Company expects operating profit, ordinary profit, and profit to be 3,706 million yen, 3,705 million yen, and 2,440 million yen, respectively, reflecting the increase in net sales.

There are currently no changes to the full-year earnings and dividend forecasts for the fiscal year ending September 30, 2024.

These forecasts are based on information currently available to the Company and certain assumptions that are deemed to be reasonable. They should not be construed as guarantees of future performance. Actual results may differ from these forecasts due to various factors.