

To All Concerned Parties

REIT Issuer:
 KDX Realty Investment Corporation
 Representative: Hiroaki Momoi, Executive Director
 (Securities Code: 8972)

Asset Management Company:
 Kenedix Real Estate Fund Management, Inc.
 Representative: Akihiro Asano, President & CEO
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Notice Concerning Status and Completion of Acquisition of Own Investment Units

KDX Realty Investment Corporation (“KDXR”) announced the status for the acquisition of its own investment units conducted pursuant to Article 80-2 of the Act on Investment Trusts and Investment Corporations which are applied by replacing the terms and phrases of the provisions of Article 80-5, Paragraph 2 of the same Act. Furthermore, the acquisition of its own investment units has been completed based on the resolution of its Board of Directors meeting held on March 22, 2024.

1. Status of the Acquisition of Own Investment Units in April 2024

(1) Total Number of Investment Units Acquired	47,797 units
(2) Total Amount of Investment Units Acquired	7,482,783,300 yen
(3) Acquisition Method	Market purchase on the Tokyo Stock Exchange pursuant to a discretionary trading contract with a securities company for the acquisition of own investment units
(4) Acquisition Period	From April 1, 2024 to April 19, 2024 (on a trade date basis)

2. Total Number of Acquired Investment Units through Acquisition Period

(1) Total Number of Investment Units Acquired	63,588 units
(2) Total Amount of Investment Units Acquired	9,999,881,000 yen
(3) Acquisition Method	Market purchase on the Tokyo Stock Exchange pursuant to a discretionary trading contract with a securities company for the acquisition of own investment units
(4) Acquisition Period	From March 25, 2024 to April 19, 2024 (on a trade date basis)

All of its acquired own investment units are planned to be cancelled upon the resolution of its Board of Directors meeting which will be held by the end of fiscal period ending April 30, 2024. The total number of issued and outstanding investment units of KDXR will be 4,079,309 after the cancellation.

【Reference Information】

Details of the Resolution made by the Board of Directors meeting on March 22, 2024

1. Total Number of Investment Units to be Acquired	81,500 units (maximum) (2.0% of the total number of issued investment units (excluding the number of own investment units))
2. Total Amount of Investment Units to be Acquired	10,000 million yen (maximum)
3. Acquisition Method	Market purchase on the Tokyo Stock Exchange pursuant to a discretionary trading contract with a securities company for the acquisition of own investment units
4. Acquisition Period	From March 25, 2024 to April 22, 2024

KDXR's website: <https://www.kdx-reit.com/eng/>

[Provisional Translation Only]

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