

April 23, 2024

For Immediate Release

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding the Setting of the Record Date and Convocation of an Extraordinary General Meeting of Shareholders

The Board of Directors of the Company resolved today to set the record date and convocation of an Extraordinary General Meeting of Shareholders to be held in June 2024 (hereinafter referred to as the “EGM”). We hereby announce the details as follows.

1. Setting of the Record Date for the EGM

To determine the shareholders eligible to exercise voting rights at the EGM, we have established May 8, 2024 (Wednesday) as the record date. Shareholders listed or recorded in the final shareholders’ register on this date will be considered eligible to exercise their voting rights.

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| (1) Record date | Wednesday, 8 May 2024 |
| (2) Date of publication | Tuesday, 23 April 2024 |
| (3) Method of public notice | Electronic public notice (to be given on the Company’s website) |

<https://metaplanet.jp/ja/home2-j/>

2. Agenda and Convocation of the EGM

The agenda for the Extraordinary General Meeting of Shareholders, the date, time and place of the meeting will be announced as soon as they are decided at a future meeting of the Board of Directors of the Company. The agenda items are expected to include the appointment of new directors, as well as the increase of authorized share capital, to allow the company to offer additional shares over time in order to further increase its Bitcoin holdings.