

April 23, 2024

For Immediate Release

Company: Metaplanet Inc.  
Representative: Representative Director  
Simon Gerovich  
(TSE Standard 3350)  
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Partial exercise of the 9th series of Stock Acquisition Rights

As disclosed in our announcement dated December 28, 2022, titled "Issuance of New Shares through Third-Party Allotment, the 9th and 10th Series of Stock Acquisition Rights (the 10th Series of Stock Acquisition Rights as Paid Stock Options), Change of Company Name, Partial Amendment of the Articles of Incorporation, and Changes in the Parent Company and Principal Shareholders," the Company issued 670,000 units of the 9th Series of Share Subscription Rights on February 8, 2023 of which 335,000 units were allotted to MMXX Ventures Limited.

Subsequently, as announced in the disclosure document dated April 8, 2024, titled "Notice of Approval for the Transfer of the 9th Series of Stock Acquisition Rights," the Company's Board of Directors Meeting, convened on the same day, approved the transfer of 132,500 out of the 335,000 units of the 9th Series of Stock Acquisition Rights held by MMXX Ventures Limited. Consequently, MMXX Ventures Limited now holds 202,500 units of these share subscription rights.

The Company has today confirmed that MMXX Ventures Limited has exercised a portion of the 202,500 subscription rights that it holds as per below.

NOTES.

1. Status of exercise of the 9th series of subscription rights (22 April 2024)

(1) Name of the share options	9th series of share warrants
(2) Number of warrants issued	202,500 warrants (100 ordinary shares per warrant)
(3) Exercise price	Initial exercise price ¥20 per share
(4) Number of shares to be exercised	85,713 units
(5) Number of shares to be granted	8,571,300 shares
(6) Total amount to be paid	171,426,000 yen
(7) Number of unexercised subscription rights as of today	116,787 rights