

April 23, 2024

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Notice of Debt Financing for the Arrangement of a Large-Scale International Real Estate Collective Investment Project

Financial Partners Group Co., Ltd. (FPG) hereby announces that as of April 23, 2024, it has decided to proceed with the debt financing as described below.

1. Reason for the debt financing

FPG is actively arranging Collective Investment Project for International Real Estate (hereinafter referred to as “international real estate investment product”), driven by strong sales in the International Real Estate Fund Business. Today, we have decided to secure a total of JPY 16 billion (maximum amount) from financial institutions. These funds will be used to arrange a new large-scale international real estate investment product in the state of Hawaii, USA.

2. Summary of debt financing

Lender	Financing amount	Financing execution date	Final repayment deadline
Sumitomo Mitsui Banking Corporation	JPY 8 billion (max. amount)	May 14, 2024	April 30, 2025
Mizuho Bank, Ltd.	JPY 5 billion (max. amount)		January 31, 2025
The Tokyo Star Bank, Limited	JPY 3 billion (max. amount)		

Note: The above table shows the schedule as of April 23, 2024, and the actual borrowings may vary.

3. Future outlook

The execution of the financing related to this matter has been factored into the earnings forecast for the fiscal year ending September 30, 2024, which was announced on March 22, 2024. However, if any matters arise that need to be disclosed in the future, they will be promptly announced.