

To All Concerned Parties

REIT Issuer:
 KDX Realty Investment Corporation
 Representative: Hiroaki Momoi, Executive Director
 (Securities Code: 8972)

Asset Management Company:
 Kenedix Real Estate Fund Management, Inc.
 Representative: Akihiro Asano, President & CEO
 Contact: Michiru Nagamata, Head of Strategic Planning,
 Listed REIT Department
 TEL: +81-3-5157-6010

Notice Concerning Execution and Cancellation of Commitment Line Agreements

KDX Realty Investment Corporation (“KDXR”) announced today that KDXR has decided to execute (the “Execution”) and cancel (the “Cancellation”) the commitment line agreements as follows.

1. Purpose of the Execution and the Cancellation

KDXR has decided the Execution and the Cancellation for securing flexible and stable financing methods against future funding needs. Furthermore, KDXR’s maximum amount of commitment line agreement will be 16,500 million yen in total after the Execution and the Cancellation.

2. Outline of the Execution and the Cancellation

The maximum amount of commitment line agreement for KDXR (Former Kenedix Office Investment Corporation) which was executed before the merger will increase from 9,000 million yen to 16,500 million yen ^(Note), and the commitment line agreement for Former Kenedix Residential Next Investment Corporation (“KDR”) (the maximum amount is 4,500 million yen) will be canceled as follows.

Note: The total maximum amount of the commitment line agreements of KDXR, KDR and Former Kenedix Retail REIT Corporation (“KRR”) (the maximum amount is 3,000 million yen) was 16,500 million yen before the merger. The commitment line agreement for KRR has expired on March 31, 2024.

The Execution

(1) Maximum Amount	16,500 million yen
(2) Scheduled Contract Date	April 30, 2024
(3) Contract Period	May 1, 2024 to April 30, 2025
(4) Contract Type	Syndication-type commitment line
(5) Counterparty	Sumitomo Mitsui Banking Corporation, MUFG Bank, Ltd., Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, Resona Bank, Limited, Mizuho Trust & Banking Co., Ltd.
(6) Collateral	Unsecured, unguaranteed

The Cancellation

(1) Counterparty	Sumitomo Mitsui Banking Corporation	MUFG Bank, Ltd.	Mizuho Bank, Ltd.
(2) Scheduled Cancellation Date ^(Note)	April 30, 2024		
(3) Contract Type	Bilateral-type commitment line		
(4) Maximum Amount	4,500 million yen in total (1,500 million yen each)		
(5) Date of Contract	July 25, 2023	July 29, 2019	
(6) Contract Period	August 1, 2023 to July 31, 2024	August 1, 2019 to July 31, 2024	
(7) Collateral	Unsecured, unguaranteed		

Note: The Cancellation will be applied with the Execution as a condition precedent.

3. Other Matters

Risks pertaining to the borrowings and the repayment remain unchanged from the description of “Investment Risks” described in the Securities Report submitted on January 31, 2024.

KDXR’s Website: <https://www.kdx-reit.com/eng/>

[Provisional Translation Only]

This document is an English translation of the original Japanese document and is provided solely for information purposes. Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.