

To All Concerned Parties

REIT Issuer:
 KDX Realty Investment Corporation
 Representative: Hiroaki Momoi, Executive Director
 (Securities Code: 8972)

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Notice Concerning Debt Financing (Determination of Interest Rate) (Series 0013)

KDX Realty Investment Corporation (“KDXR”) announced today that the undecided matters have been determined for the borrowings announced in the press release, “Notice Concerning Debt Financing (Series 0013) and Prepayment of Borrowings” dated April 23, 2024. The details are provided as follows. Please note those matters decided today are underlined>.

1. Details of Debt Financing

Series	Lender	Amount (Millions of Yen)	Interest Rate (Note)	Contract Date	Drawdown Date	Principal Repayment Date (Note)	Collateral / Repayment Method
0013-D2	The Norinchukin Bank	1,000	<u>0.85250%</u> (Fixed rate)	April 25, 2024	April 30, 2024	April 30, 2029	Unsecured, unguaranteed / Repayment of principal in full on maturity date
0013-F1	MUFG Bank, Ltd.	4,600	<u>1.13625%</u> (Fixed rate)			April 30, 2031	
0013-F2	Development Bank of Japan Inc.	2,000					
0013-F3	SBI Shinsei Bank, Limited	1,000					

Note: The first interest payment is at the end of July 2024, and on the last day of every three months thereafter, with the last interest payment on the principal repayment date. The interest payment and the principal repayment will be made on the following business day in case such date falls on a non-business day and the preceding business day in case such date falls in the next calendar month.

2. Other Matters

Risks pertaining to the borrowings and the repayment remain unchanged from the description of “Investment Risks” described in the Securities Report submitted on January 31, 2024.

KDXR’s website: <https://www.kdx-reit.com/eng/>

[Provisional Translation Only]

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