

# MONEX GROUP

## Year-end Dividend Forecast for the Fiscal Year Ending March 31, 2024

TOKYO, April 25, 2024 - Monex Group, Inc. (“the Company”) announces that it forecasts the following payment of dividends for the Fiscal Year Ending March 31, 2024.

### 1. Background

Our basic principle is to increase our corporate value in a sustainable way as we drive investments in the growth areas and enhancing our operating base in an aggressive yet proper manner, while keeping a right balance of returning profits to our shareholders. Therefore, shareholder returns shall be as follows. The Company will aim to pursue enhanced total shareholder return\*<sup>1</sup>.

1. The Company pays the minimum annual dividend of 30 yen per share.
2. In addition, if 50% of profit attributable to owners of the Company per share exceeds the minimum amount stated in 1. above, then the minimum dividend payment shall be 50% of profit attributable to owners of the Company per share\*<sup>2</sup>.
3. The Company conducts share buyback in response to circumstances.

\*1 Total shareholder return = (total capital gain + total dividends paid) / invested amount.

\*2 In calculating profit attributable to owners of the Company per share, the profit from the Sale of Shares\*<sup>3</sup> will be excluded.

\*3 Monex formed an intermediate holding company by means of a sole share-transfer and, afterwards, sold some of such common shares it holds in the intermediate holding company to NTT DOCOMO on January 4, 2024

Based on the basic policy above, the year-end dividend forecast for the fiscal year ending March 31, 2024 has been calculated as described in “2. Dividend Forecast per share” below. In calculating profit attributable to owners of the Company per share, income of 21.7 billion yen (after tax), which is the sum of the gain on the Sale of the Shares\*<sup>3</sup> and the valuation gain from the application of the equity method in the consolidated statement of income (IFRS) for the fiscal year ending March 31, 2024, is excluded from profit attributable to owners of the Company of 31.3 billion yen. As a result, profit attributable to owners of the Company per share is 37 yen and its 50% is 19 yen, which is less than the minimum annual dividend of 30 yen per share. As the basic policy above has become effective on January 4, 2024, the year-end dividend forecast for the fiscal year ending March 31, 2024 will be 15.0 yen per share, which is the half-year portion of the minimum dividend per share described in 1. above.

### 2. Dividend Forecast per share

	Dividend per share (yen)		
	Interim	Year-end	Annual Total
Forecast for FYE March 31, 2024	—	15.00	23.00
Results of FYE March 31, 2024	8.00	—	—
Results of FYE March 31, 2023	7.80	7.90	15.70

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Contact: Akiko Kato  
Corporate Communications Office  
Monex Group, Inc.  
+81-3-4323-3986

Yuki Nakano, Taishi Komori  
Investor Relations, Financial Control Department  
Monex Group, Inc.  
+81-3-4323-8698

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