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To Whom It May Concern,

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### **Notice: Revision of Consolidated Financial Forecasts for 1H FY23**

Insource Co., Ltd., (hereafter referred to the Company) has reviewed current trends in its performance and revised its consolidated financial forecasts for 1H FY23, which was announced on November 6, 2023.

#### 1. Revision of Consolidated Financial Forecasts for 1H FY23

##### (1) 1H FY23 (October 1, 2023- March 31, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
	mill yen	mill yen	mill yen	mill yen	yen sen
Previous forecast (A)	5,970	2,140	2,145	1,455	17.07
Revised forecast (B)	6,000	2,400	2,400	1,750	20.84
Change (B-A)	30	260	255	295	
Percentage change (%)	0.5	12.1	11.9	20.3	
(Reference) 1H FY22 Consolidated Financial Results	5,204	1,930	1,925	1,318	15.66

(Note) The Company conducted a 2-for-1 stock split of shares of common stock on January 1, 2023. In the above, "net profit per share" is calculated based on the assumption that the stock split was conducted at the beginning of the previous consolidated fiscal year.

##### (2) Reasons for Revision

Net sales are expected to be almost in line with the plan for the first half of the fiscal year. Meanwhile, profits are expected to exceed the plan due to lower-than-expected SG&A expenses as well as higher profits resulting from an increase in the sales composition ratio of the highly profitable IT Services business during the same period.

Considering these circumstances, we have revised our consolidated financial forecast for the first half of the fiscal year.

#### 2. Consolidated Financial Forecast for FY23

The consolidated financial forecast for FY23 remains unchanged from that announced on November 6, 2023, due to the short delivery times for orders placed on a case-by-case basis in the company's business.

(Note) This document contains projections of performance based on information available at the time of preparation, and actual results may differ from these projections due to various factors.

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