

April 26, 2024

Company Name	Otsuka Holdings Co., Ltd.
Name of Representative	Tatsuo Higuchi President and Representative Director, CEO
Code Number	4578, Prime Market of the Tokyo Stock Exchange
Contact	Yuji Kogure Director, Investor Relations Department (Phone: +81-3-6361-7411)

Notice Concerning Completion of Payment for Disposal of Treasury Shares as Restricted Stock Compensation

Otsuka Holdings Co., Ltd. (the “Company”) announces that payment of disposal of treasury shares has been made as shown in the following table. For further information, please refer to “Notice Concerning Disposal of Treasury Shares as Restricted Stock Compensation” which was issued on March 28, 2024.

Overview of the Disposal of Treasury Shares

(1)	Disposal date	April 26, 2024
(2)	Class and number of shares to be disposed	363,900 shares of common shares of the Company;
(3)	Disposal value	¥6,382 per share
(4)	Total disposal value	¥2,322,409,800
(5)	Recipients of allocation and the number thereof; number of shares to be disposed	Directors of the Company (excluding outside directors): 8; 156,000 shares Directors of the Company’s subsidiary: 36; 207,900 shares