

April 26, 2024

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Notice of Debt Financing for the Arrangement of a Large-Scale Real Estate Fractional Ownership Investment Product

Financial Partners Group Co., Ltd. (FPG) hereby announces that as of April 26, 2024, it has decided to proceed with the debt financing as described below.

1. Reason for the debt financing

FPG has been actively acquiring real estate for the arrangement of real estate fractional ownership investment products in our Domestic Real Estate Fund Business, bolstered by its strong sales. In line with this, we have decided to secure a total of JPY 33 billion (maximum amount) from financial institutions, which will be used as acquisition funds for the purchase of real estate for a large-scale project in Minato-ku, Tokyo.

2. Summary of debt financing

Lenders	Financing amount	Financing execution date	Final repayment deadline
Sumitomo Mitsui Banking Corporation, etc.	JPY 33 billion (max. amount)	June 24, 2024	June 24, 2026

Note 1: Adjustments are currently being made for lenders other than Sumitomo Mitsui Banking Corporation.

Note 2: The above table shows the schedule as of April 26, 2024, and the actual borrowings may vary.

3. Future outlook

The execution of the financing related to this matter has been factored into the earnings forecast for the fiscal year ending September 30, 2024, which was announced on March 22, 2024. However, if any matters arise that need to be disclosed in the future, they will be promptly announced.