

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-04-30
Company name	Nihon M&A Center Holdings Inc.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	21270
URL	https://www.nihon-ma.co.jp/groups/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31
Representative	
Title	代表取締役社長
Name	三宅 卓
Inquiries	
Title	専務取締役管理本部 管掌
Name	楢木 孝磨
Tel	03-5220-5451
Other	
Date of general shareholders' meeting (as planned)	2024-06-25
Dividend payable date (as planned)	2024-06-26
Annual securities report filing date (as planned)	2024-06-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	44,136	41,315
% change	6.8	2.3
Operating profit		
Operating profit	16,066	15,298
% change	5.0	-6.9
Ordinary profit		
Ordinary profit	16,518	15,472
% change	6.8	-8.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	10,727	9,842
% change	9.0	-13.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,019	9,789
Change in comprehensive income	12.6	-16.9
Other consolidated operating results		
Basic earnings per share (Yen)	33.04	29.76
Diluted earnings per share (Yen)	-	29.71
Rate of return on equity (%)	21.8	18.7
Ordinary profit to total assets ratio (%)	26.6	24.8
Operating profit to net sales ratio (%)	36.4	37.0
Note to consolidated operating results		
Investment profit (loss) on equity method	428	87

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	58,640	65,765
Net assets	43,973	54,720
Capital adequacy ratio (%)	74.9	82.8
Net assets per share (Yen)	138.41	164.48
Note to consolidated financial positions		
Owner's equity	43,897	54,431

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	10,547	8,153
Cash flows from investing activities	-18,224	-3,999
Cash flows from financing activities	-15,232	-6,093
Cash and equivalents, end of period	22,303	45,400

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		11.00	11.00
Forecast	14.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	12.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		23.00	23.00
Forecast	29.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		7,371	7,609
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		69.6	77.3
Forecast	83.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		15.2	14.5
Note to dividends			
Note to dividends			

(注)配当金の内訳株主優待廃止に伴い、2025年3月期においては特別配当として年間配当金6円を予定しています。2025年3月期第2四半期末(予想) 普通配当 11円00銭 特別配当 3円00銭
2025年3月期期末(予想) 普通配当 12円00銭 特別配当 3円00銭

Annual

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2025年3月期の連結業績予想（2024年4月1日～2025年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	48,900	19,500
Upper	-	-
Lower	-	-
% change		
Forecast	10.8	1.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	17,000	4,500
Upper	-	-
Lower	-	-
% change		
Forecast	5.8	-26.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	17,000	4,500
Upper	-	-
Lower	-	-
% change		
Forecast	2.9	-26.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	11,000	2,900
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	-21.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	34.68	9.14
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	336,934,800	336,934,800
Number of treasury stock at the end of fiscal year	19,771,901	6,005,099
Average number of shares	324,675,911	330,720,756

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	8,929	3,842
% change	132.4	-83.4
Operating profit		
Operating profit	7,916	2,986
% change	165.1	-74.6
Ordinary profit		
Ordinary profit	7,865	3,032
% change	159.4	-74.3
Profit		
Profit	7,860	2,736
% change	187.3	-66.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	24.21	8.27

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	22,736	30,282
Net assets	16,078	29,756
Capital adequacy ratio (%)	70.7	98.2
Net assets per share (Yen)	50.66	89.88
Note to non-consolidated financial positions		
Owner's equity	16,066	29,742

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.