

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Securities code: 4891

May 10, 2024

(Start date of measures for electronic provision: May 2, 2024)

To our shareholders:

Takuro Wakabayashi, Chief Executive  
Officer  
**TMS Co., Ltd.**  
1-9, Fuchu-cho, Fuchu-shi, Tokyo, Japan

## Notice of the 20th Annual General Meeting of Shareholders

You are cordially invited to attend the 20th Annual General Meeting of Shareholders of TMS Co., Ltd. (“the Company”), which will be held as described below.

When convening this general meeting of shareholders, the Company takes measures for providing information such as reference documents for the general meeting of shareholders (matters for which measures for providing information in electronic format are to be taken) in electronic format, and posts this information on each of the websites listed below. Please access one of the websites to review the information.

[The Company’s website]

<https://www.tms-japan.co.jp/ja/ir/stock/meeting.html> (in Japanese)

[Website for posted informational materials for the general meeting of shareholders]

<https://d.sokai.jp/4891/teiji/> (in Japanese)

[Tokyo Stock Exchange website (Listed Company Search)]

<https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show> (in Japanese)

(Access the TSE website by using the internet address shown above, enter “TMS Co., Ltd.” in “Issue name (company name)” or the Company’s securities code “4891” in “Code,” and click “Search.” Then, click “Basic information” and select “Documents for public inspection/PR information.” Under “Filed information available for public inspection,” click “Click here for access” under “[Notice of General Shareholders Meeting /Informational Materials for a General Shareholders Meeting].”)

The proceedings of the meeting will be streamed live over the Internet. For the details including how to view the streaming, please refer to the pages 3 and after (in Japanese only).

- 1. Date and Time:** Tuesday, May 28, 2024, at 10:00 a.m. (JST)  
(Reception desk will be open from 9:30 a.m.)
- 2. Venue:** “Kaede No Ma,” 2F, Main Building, Hotel Continental Fuchu  
1-5-1, Fuchu-cho, Fuchu-shi, Tokyo, Japan
- 3. Purpose of the Meeting**  
**Matters to be reported:**  
Business report and the non-consolidated financial statements for the 20th fiscal year (from March 1, 2023 to February 29, 2024)
- If you choose to attend the meeting in person, please submit the attendance form, which is sent together with this notice, to the receptionist at the meeting.
  - In the event of any revision to the reference documents for the general meeting of shareholders, the business report and the non-consolidated financial statements, a notice of the revision and the content before and after the revision will be posted on the respective websites mentioned above.
  - Paper-based documents stating matters subject to measures for electronic provision are sent to shareholders who have requested the delivery of paper-based documents. However, those documents do not include the following matters in accordance with the provisions of laws and regulations and Article 15 of the Company’s Articles of Incorporation.
    - (i) “Systems for ensuring proper business activities and operational status of the system” in the business report
    - (ii) “Statement of changes in equity” and “Notes to financial statements” in the non-consolidated financial statements