



April 26, 2024

To Whom It May Concern:

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### Notice Regarding Revision of the Financial Results Forecasts

THE TOCHIGI BANK, LTD. (the “Bank”) hereby announces that it has revised its financial results forecasts from the forecasts announced on May 12, 2023, in light of recent trends in its financial results, as follows.

#### Revision of the financial results forecasts

Revision of the consolidated financial results forecasts for the fiscal year ended March 31, 2024 (from April 1, 2023 to March 31, 2024)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	41,000	3,700	2,000	19.32
Revised forecasts (B)	45,200	3,700	2,000	19.32
Change (B - A)	4,200	0	0	
Change (%)	10.2	0.0	0.0	
(Reference) Results for the fiscal year ended March 31, 2023	45,222	5,062	2,652	25.59

Revision of the non-consolidated financial results forecasts for the fiscal year ended March 31, 2024 (from April 1, 2023 to March 31, 2024)

	Ordinary income	Ordinary profit	Profit	Profit per share
	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	35,000	3,200	1,800	17.38
Revised forecasts (B)	40,200	3,200	1,800	17.38
Change (B - A)	5,200	0	0	
Change (%)	14.8	0.0	0.0	
(Reference) Results for the fiscal year ended March 31, 2023	40,703	4,362	2,223	21.45

### Reason for the revision

Due to the posting of gain on sale of securities and others on a non-consolidated basis, the Bank expects ordinary income to exceed earlier forecast and has revised upwards its consolidated and non-consolidated financial results forecasts for the fiscal year ended March 31, 2024 as shown above.

In spite of the expected increase in ordinary income, ordinary expenses are also projected to increase as a result of posting loss on sale of securities and others. The Bank has therefore decided to maintain previous forecasts for ordinary profit and profit attributable to owners of parent on a consolidated basis and ordinary profit and profit on a non-consolidated basis for the fiscal year ended March 31, 2024.

<p>Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.</p>
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