

## Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-07
Company name	KISSEI PHARMACEUTICAL CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	45470
URL	<a href="https://www.kissei.co.jp/">https://www.kissei.co.jp/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31
Representative	
Title	代表取締役会長
Name	神澤 陸雄
Inquiries	
Title	常務取締役財務管理部長
Name	北原 孝秀
Tel	0263-25-9081
Other	
Date of general shareholders' meeting (as planned)	2024-06-25
Dividend payable date (as planned)	2024-06-26
Annual securities report filing date (as planned)	2024-06-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	証券アナリスト・機関投資家向け

## Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	75,579	67,493
% change	12.0	3.2
Operating profit		
Operating profit	4,017	-1,129
% change	-	-
Ordinary profit		
Ordinary profit	6,142	598
% change	925.9	6.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	11,160	10,528
% change	6.0	-18.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	36,044	-4,229
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	246.61	228.31
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.4	5.3
Ordinary profit to total assets ratio (%)	2.5	0.3
Operating profit to net sales ratio (%)	5.3	-1.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	260,929	221,200
Net assets	221,136	194,814
Capital adequacy ratio (%)	84.3	87.7
Net assets per share (Yen)	4,977.41	4,204.64
Note to consolidated financial positions		
Owner's equity	220,028	193,899
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-1,677	-6,679
Cash flows from investing activities	8,690	6,001
Cash flows from financing activities	-10,006	-3,420

## Business Results-Note to business results

Mar 2024

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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## Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		41.00	40.00
Forecast	45.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		41.00	40.00
Forecast	45.00		
Upper	-		
Lower	-		
Annual			
Result		82.00	80.00
Forecast	90.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,690	3,689
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		33.3	35.0
Forecast	35.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.8	1.9
Note to dividends			
Note to dividends			
Annual		-	

# Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2025年3月期の 連結業績予想（2024 年4月1日～2025年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	(%表示は、通期は対 前期、四半期は対前年 同四半期増減率)	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	83,000	41,000
Upper	-	-
Lower	-	-
% change		
Forecast	9.8	10.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,200	1,500
Upper	-	-
Lower	-	-
% change		
Forecast	4.6	-25.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,400	2,200
Upper	-	-
Lower	-	-
% change		
Forecast	-12.1	-36.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	11,300	5,200
Upper	-	-
Lower	-	-
% change		
Forecast	1.2	-8.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	255.62	117.63
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	-

**Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries**

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2024

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

## Notes-Number of issued and outstanding shares common stock

Mar 2024

Mar 2023

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

49,311,185

51,811,185

Number of treasury stock at the end of fiscal year

5,105,798

5,695,618

Average number of shares

45,258,336

46,115,756

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2024

Mar 2023

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

63,348

56,243

% change

12.6

3.9

Operating profit

Operating profit

2,627

-2,207

% change

-

-

Ordinary profit

Ordinary profit

4,776

-448

% change

-

-

Profit

Profit

10,307

9,910

% change

4.0

-19.1

Other non-consolidated operating results

Basic earnings per share (Yen)	227.76	214.92
Diluted earnings per share (Yen)	-	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	241,966	207,381
Net assets	208,601	185,679
Capital adequacy ratio (%)	86.2	89.5
Net assets per share (Yen)	4,718.91	4,026.41
Note to non-consolidated financial positions		
Owner's equity	208,601	185,679

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.