

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-10
Company name	JCR Pharmaceuticals Co.,Ltd.
Securities code	4552
URL	https://www.jcrpharm.co.jp/
Representative	
Title	代表取締役会長兼社長
Name	芦田 信
Inquiries	
Title	上席執行役員経営戦略本部長
Name	伊藤 洋
Tel	0797(32)1995
Other	
Date of general shareholders' meeting (as planned)	2024-06-26
Dividend payable date (as planned)	2024-06-27
Annual securities report filing date (as planned)	2024-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家及びアナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	42,871	34,343
% change	24.8	-32.8
Operating profit		
Operating profit	7,531	4,975
% change	51.4	-75.0
Ordinary profit		
Ordinary profit	7,264	5,418
% change	34.1	-73.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,507	3,772
% change	46.0	-74.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,836	3,881
Change in comprehensive income	76.1	-73.3
Other consolidated operating results		
Basic earnings per share (Yen)	44.13	30.35
Diluted earnings per share (Yen)	43.92	30.22
Rate of return on equity (%)	10.3	7.4
Ordinary profit to total assets ratio (%)	7.4	5.6
Operating profit to net sales ratio (%)	17.6	14.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-1,090	-7
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	102,226	94,937
Net assets	56,475	52,413
Capital adequacy ratio (%)	54.2	54.2
Net assets per share (Yen)	443.62	412.11
Note to consolidated financial positions		
Owner's equity	55,365	51,421
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	9,312	-5,500
Cash flows from investing activities	-2,690	-15,002
Cash flows from financing activities	-2,031	1,948

Cash and equivalents, end of period	18,756	13,278
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,502	2,502
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		45.3	65.9
Forecast	67.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.7	4.9
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

Mar 2025

Forecasts		Mar 2025
Forecasts		
Title for forecasts		
		3 . 2025年3月期の 連結業績予想（2024 年4月1日～2025年 3月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		41,300
Upper		-
Lower		-
% change		
Forecast		-3.7
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		5,400
Upper		-
Lower		-
% change		
Forecast		-28.3
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		4,600
Upper		-
Lower		-
% change		
Forecast		-36.7
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		3,700
Upper		-
Lower		-
% change		
Forecast		-32.8
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		29.65
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	129,686,308	129,686,308
Number of treasury stock at the end of fiscal year	4,881,914	4,910,773
Average number of shares	124,793,808	124,307,714
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	42,871	34,343

% change	24.8	-32.8
Operating profit		
Operating profit	7,549	5,095
% change	48.2	-74.7
Ordinary profit		
Ordinary profit	8,048	5,284
% change	52.3	-74.1
Profit		
Profit	6,364	3,687
% change	72.6	-74.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	51.00	29.67
Diluted earnings per share (Yen)	50.76	29.54
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	102,102	94,551
Net assets	56,141	52,006
Capital adequacy ratio (%)	54.2	54.2
Net assets per share (Yen)	443.32	410.86
Note to non-consolidated financial positions		
Owner's equity	55,328	51,265
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2025
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.